



# 2019 AIA/NDIA Technical Data Rights Forum

# Thursday, October 10, 2019

Lockheed Martin Global Vision Center 2121 Crystal Drive, Arlington, VA 22202

8:15 am - 8:30 am

#### Welcome

Kevin O'Brien

Chair, AIA Intellectual Property Committee Collins Aerospace

**Edward Beyer** 

Vice President, Enterprise Collaboration **Lockheed Martin Corporation** 

8:30 am - 9:00 am

## Keynote Speaker

Stacy Cummings

Principal Deputy Assistant Secretary of Defense, Acquisition Enablers

9:00 am - 10:15 am

# Panel Discussion: Best Practices in Developing IP Strategy

The panel will discuss how you create an IP cadre, and how an IP cadre creates an IP Strategy which accounts for the prime and subcontractors

Moderator: Adriana Luedke, Director and Associate General Counsel,

**Lockheed Martin Corporation** 

Panelists:

Mark Dvorscak, Professor of Acquisition Management-Intellectual Property, DAU Richard Gray, Associate General Counsel, DoD Office of the General Counsel Laurie Landgraf, Senior Counsel, The Boeing Company

Carolyn Tomberlin, Intellectual Capital Manager, Strategic Development, Collins

Aerospace

10:15 am - 10:45 am

Break - Networking

10:45 am - 12:00 pm

#### Panel Discussion: Changes to the Validation Process

• Too cumbersome or, just right? FY19 NDAA Section 866 legislative "fixes", Non-technical data issues, unilateral marking removal

Moderator: **Jon Etherton**, President, Etherton and Associates, Inc.

Panelists:

Jay DeVecchio, Partner, Morrison Foerster Mark Kelly, Patent Counsel, NAVAIR S. Mark Borowski, Attorney, IBM James McEwen, Assistant General Counsel, RMS IP (Sikorsky)

#### 12:00 pm - 1:00 pm

# Catered Lunch & Networking

#### 1:00 pm - 2:15 pm

# Panel Discussion: Other Transactions/Simplified Acquisition

 How OTAs are impacting IP and their ability to attract commercial, new entrants, and encouraging substantive internal investment for traditional contractors; Will there need to be guardrails to protect against abusive practices?

Moderator: Aisha Ahmad, Corporate Counsel (Intellectual Property),

Northrop Grumman Corporation

#### Panelists:

John E. McCarthy, Jr., Partner, Crowell & Moring Mica R. Dolan, Sr. Vice President, Contracts and Procurement, ATI Crane Lopes, General Counsel, DARPA Jack Kelly, Senior Counsel - Intellectual Property, GE Aviation

#### 2:15 pm - 2:45 pm

## **Break - Networking**

# 2:45 pm - 4:00 pm

# Panel Discussion: DOD Software Sustainment

• Agile software; the DIB study and how it relates to both MOSA/OSA as well as drives for organic software maintenance

Moderator: **Dan Barbieri**, Director, Intellectual Property Counsel,

Collins Aerospace

#### Panelists:

**Dr. Forrest Shull**, Assistant Director for Empirical Research, Software Solutions Division, Software Engineering Institute, Carnegie Mellon University **Dr. Jeff Boleng**, Special Assistant for Software Acquisition to the Under Secretary of Defense for Acquisition and Sustainment (USD(A&S)) **Kelly Kyes**, Senior Policy Specialist, The Boeing Company

#### 4:00 pm - 4:30 pm

# Closing Remarks & Open Discussion

Kevin O'Brien

Chair, AIA Intellectual Property Committee Collins Aerospace