



**NDIA**  
AT THE HEART  
OF THE MISSION

# 2020 WINTER IPM DIVISION MEETING

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January 29 – 30 | Palm Bay, FL | [NDIA.org/IPMWinter20](https://ndia.org/IPMWinter20)

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## WHO WE ARE

The National Defense Industrial Association is the trusted leader in defense and national security associations. As a 501(c)(3) corporate and individual membership association, NDIA engages thoughtful and innovative leaders to exchange ideas, information, and capabilities that lead to the development of the best policies, practices, products, and technologies to ensure the safety and security of our nation. NDIA's membership embodies the full spectrum of corporate, government, academic, and individual stakeholders who form a vigorous, responsive, and collaborative community in support of defense and national security. NDIA is proud to celebrate 100 years in support of our warfighters and national security. The technology used by today's modern warfighter was unimaginable 100 years ago. In 1919, BG Benedict Crowell's vision of a collaborative team working at the intersection of science, industry, government, and defense began what was to become the National Defense Industrial Association. For the past century, NDIA and its predecessor organizations have been at the heart of the mission by dedicating their time, expertise, and energy to ensuring our warfighters have the best training, equipment, and support. For more information, visit [NDIA.org](http://NDIA.org)

## SCHEDULE AT A GLANCE

### WEDNESDAY, JANUARY 29

#### Registration

HTC Foyer  
7:00 am – 4:00 pm

#### General Session

HTC Halls A – C  
8:00 – 10:55 am

#### Government Breakout Session

HTC Hall D  
10:00 – 10:55 am

#### Working Groups Sessions

HTC Halls A – E  
1:00 – 5:00 pm

### THURSDAY, JANUARY 30

#### Registration

HTC Foyer  
7:00 am – 4:00 pm

#### General Session

HTC Halls A – C  
8:00 am – 4:30 pm



## DIVISION LEADERSHIP

**Dan Lynch**

Chair

**Vaughn Schlegel**

Vice Chair

**Neil Albert**

Vice Chair

# INTEGRATED PROGRAM MANAGEMENT (IPM)

## WHO WE ARE

The Integrated Program Management Division (IPMD) leads the advancement of integrated program management through industry and government partnership. The Division provides thought leadership in Integrated Program Management (IPM). The Division achieves this objective by conducting forums and meetings to advance IPM practices as well as by providing and publishing industry perspectives on IPM topics. As the author and steward of the EIA-748 Standard for Earned Value Management Systems (EVMS), the Division also creates and maintains industry standards and guides.

## OUR OBJECTIVES

Collaborate with key stakeholders by proactively engaging and participating with government, industry executive leadership, industry groups, academia, and other entities to foster the advancement of IPM.

Provide an open forum for industry, defense, civilian agency leaders, and educators to promote IPM best practices.

Facilitate interaction with government policymakers to foster a better understanding of their mission through first-hand information on current topics such as impending policy, leadership, regulatory, or process changes that can affect programs.

Broaden professional networks with industry leaders, organization leaders from a variety of sectors such as civilian agencies and DoD services, and other related program management disciplines such as systems engineering.

Solicit advice from experts while sharing program management best practices with industry and government counterparts.

Contribute to industry guides and white papers with working sessions.

# THANK YOU TO OUR SPONSORS



# EVENT INFORMATION

## LOCATION

### Main Conference

L3Harris High Tech Center  
1395 Troutman Blvd  
Palm Bay, FL 32905

### Wednesday Reception

L3Harris Global Innovation Center  
1025 W NASA Blvd  
Melbourne, FL 32919

## LODGING

Hilton Melbourne Beach Oceanfront  
3003 North Highway A1A  
Melbourne, FL 32903

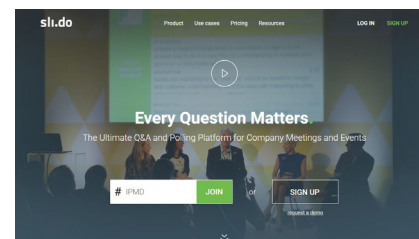
## EVENT APP



### Real-time crowd-sourced Q&A

Sli.do is an audience engagement platform that allows users to crowd-source top questions to drive meaningful conversations and increase crowd participation. Participants can up-vote which questions they would like to hear discussed the most. Simply tap the thumbs-up button to up-vote a question. Top questions are displayed for the moderator and speaker to answer.

Available in the App Store and Google Play  
You can also participate at **slido.com**  
Event Code: **IPMD**



## WIFI

**Network:** HRS Guest

**Password:** f733d0m!

When prompted, please select *Don't have an account?* and follow the on-screen instructions to create a guest account. This account will be needed for both laptop and mobile/wireless logins.

## ATTIRE

**Civilian:** Business

**Military:** Class A or Uniform of the Day

## SURVEY

You will receive via email a survey after the event. Please complete the survey to help make our event even more successful in the future.

## EVENT CONTACTS

### Andrew Peters

Meeting Planner  
(703) 247-2572  
apeters@NDIA.org

### Dave Chesebrough

Vice President, Divisions  
(703) 247-2597  
dchesebrough@NDIA.org

### Lydia Jebaraj

Division Coordinator  
(703) 247-9491  
ljebaraj@NDIA.org

## SPEAKER GIFTS

In lieu of speaker gifts, a donation is being made to the Fisher House Foundation.

## HARASSMENT STATEMENT

NDIA is committed to providing a professional environment free from physical, psychological and verbal harassment. NDIA will not tolerate harassment of any kind, including but not limited to harassment based on ethnicity, religion, disability, physical appearance, gender, or sexual orientation. This policy applies to all participants and attendees at NDIA conferences, meetings and events. Harassment includes offensive gestures and verbal comments, deliberate intimidation, stalking, following, inappropriate photography and recording, sustained disruption of talks or other events, inappropriate physical contact, and unwelcome attention. Participants requested to cease harassing behavior are expected to comply immediately, and failure will serve as grounds for revoking access to the NDIA event.

## TUESDAY, JANUARY 28

5:30 – 7:00 pm

### COMMUNITY CONNECTION RECEPTION

OCEANFRONT DECK – HILTON MELBOURNE BEACH OCEANFRONT

Early badge pick-up will be available.



## WEDNESDAY, JANUARY 29

7:00 am – 4:00 pm

### REGISTRATION

HTC FOYER



7:00 – 8:00 am

### NETWORKING BREAKFAST

HTC FOYER

8:00 – 8:20 am

### CALL TO ORDER & INTRODUCTIONS

HTC HALLS A – C

#### Dan Lynch

Chair, Integrated Program Management Division, National Defense Industrial Association (NDIA)  
Raytheon Missile Systems

8:20 – 8:40 am

### NEW YEAR, NEW COMPANY

HTC HALLS A – C

#### Ed Zoiss

President, Space & Airborne Systems Segment, L3Harris Technologies

8:40 – 9:40 am

### DCMA MAJOR PROGRAM SUPPORT

HTC HALLS A – C

#### Eric Palmer

Director, Major Program Support Division, Portfolio Management & Business Integration,  
Defense Contract Management Agency (DCMA)

9:40 – 10:00 am

### NETWORKING BREAK

HTC FOYER

Government attendees depart to a separate meeting room.

## GOVERNMENT-ONLY SESSION

10:00 – 10:55 am

### GOVERNMENT-ONLY BREAKOUT SESSION

HTC HALL D

## INDUSTRY-ONLY SESSIONS

### 10:00 – 10:30 am **CLEARINGHOUSE AND OTHER INDUSTRY-ONLY TOPICS**

HTC HALLS A – C

**Gary Humphreys**

CEO, Humphreys & Associates, Inc.

**Russ Rodewald**

Director, Raytheon Earned Value, Raytheon Company

### 10:30 – 10:45 am **DECM COMMITTEE**

HTC HALLS A – C

**Cherilyn Jones**

Director, Program Planning and Scheduling, Lockheed Martin Corporation

### 10:45 – 10:55 am **SCALABILITY GUIDE VOTE**

HTC HALLS A – C

**John Duval**

Integrated Program Planning and Controls, SM&A

## GOVERNMENT & INDUSTRY SESSION

### 10:55 am – 12:00 pm **PLANNING & SCHEDULING PANEL**

HTC HALLS A – C

**Lisa Hastings**

Project Manager, EVMS Compliance – Business Systems,  
General Atomics Aeronautical Systems, Inc.  
*Moderator*

**Erik Berg**

Group Lead, Twin Cities EVMS Center, DCMA

**Donna Holden**

Deputy Director, EVMS Center, DCMA

**Jeff Lasky**

Discipline Chief, Program Planning & Scheduling,  
Pratt & Whitney

**Yancy Qualls**

Engagement Director, Humphreys & Associates, Inc.  
*Moderator*

**John Scaparro**

Subject Matter Expert, Government Scheduling and IPM,  
NAVAIR

**Tom Terbush**

Representative, Project Management & Planning Operations,  
Lockheed Martin Space Systems Company

**Brian Valenti**

Senior Manager, Scheduling, Collins Aerospace

### 12:00 – 1:00 pm **NETWORKING LUNCH**

HTC HALLS A – C & FOYER

**Deltek.**

## CONCURRENT GOVERNMENT & INDUSTRY WORKING SESSIONS

### 1:00 – 2:00 pm **Clearinghouse**

HTC HALLS A – C

### 2:00 – 2:30 pm **NETWORKING BREAK**

HTC FOYER

2:30 – 3:30 pm	<b>DECMS</b> HTC HALLS A – C	<b>Production</b> HTC HALL D	<b>Agile &amp; EVM</b> HTC HALL E
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3:30 – 4:00 pm	<b>NETWORKING BREAK</b> HTC FOYER
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4:00 – 5:00 pm	<b>Planning &amp; Scheduling</b> HTC HALLS A – C	<b>CSDR</b> HTC HALL D	<b>Contracts</b> HTC HALL E
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5:30 – 7:00 pm	<b>NETWORKING RECEPTION</b> L3HARRIS GLOBAL INNOVATION CENTER – MELBOURNE, FL	
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*Please note the change of venue:*  
 1025 West NASA Blvd  
 Melbourne, FL 32919  
 Parking is available in GIC Lots 1 or 5.

## THURSDAY, JANUARY 30

7:00 am – 4:00 pm	<b>REGISTRATION</b> HTC FOYER	
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7:00 – 8:00 am	<b>NETWORKING BREAKFAST</b> HTC FOYER
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8:00 – 8:15 am	<b>CALL TO ORDER</b> HTC HALLS A – C
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**Dan Lynch**  
 Chair, Integrated Program Management Division, NDIA  
 Raytheon Missile Systems

8:15 – 9:00 am	<b>THE STATE OF IPMD: TODAY &amp; TOMORROW</b> HTC HALLS A – C
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**Dan Lynch**  
 Chair, Integrated Program Management Division, NDIA  
 Raytheon Missile Systems

**Neil Albert**  
 Vice Chair, Integrated Program Management Division, NDIA  
 President and CEO, NFA Consulting, LLC

9:00 – 9:45 am	<b>DEPARTMENT OF ENERGY UPDATE</b> HTC HALLS A – C
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**Mel Frank**  
 Director, Project Controls Division, Office of Project Management, Department of Energy (DOE)

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9:45 – 10:15 am	<b>NETWORKING BREAK</b> HTC FOYER
10:15 – 11:00 am	<b>NASA GAO HIGH RISK LIST CORRECTIVE ACTION PLAN (CAP)</b> HTC HALLS A – C  <b>Kristin Kehrer</b> KSC EVM Focal Point, NASA  <b>Jerald Kerby</b> Program Executive, EVM, NASA
11:00 am – 12:00 pm	<b>SMC EVMS APPROACH ON MID-TIER ACQUISITIONS</b> HTC HALLS A – C  <b>Racquel Tacda</b> Branch Chief, Cost & EVM, Space & Missile Systems Center  <b>Albert Shvartsman</b> SMC Chief, EVM, Space & Missile Systems Center
12:00 – 1:00 pm	<b>NETWORKING LUNCH</b> HTC HALLS A – C & FOYER
1:00 – 1:45 pm	<b>CAPE UPDATE</b> HTC HALLS A – C  <b>Donna Holden</b> Deputy Director, EVMS Center, DCMA  <b>James Winbush</b> Director, EVMS Center, DCMA
1:45 – 2:20 pm	<b>WORKING SESSION OUTBRIEFS</b> HTC HALLS A – C  <b>Working Session Leaders</b>
2:20 – 2:35 pm	<b>EIA-748E UPDATES</b> HTC HALLS A – C  <b>Shane Olsen</b> Manager, NGAS Sector Program Control, Northrup Grumman Corporation  <b>Randy Steeno</b> BDS EVMS Policy, The Boeing Company
2:35 – 3:00 pm	<b>NETWORKING BREAK</b> HTC FOYER

3:00 – 3:45 pm

## AAP UPDATE

HTC HALLS A – C

**John McGregor**

Deputy Director, EVM, Acquisition Analytics & Policy, OUSD (A&S)

3:45 – 4:30 pm

## OPEN FORUM PANEL WITH GOVERNMENT

HTC HALLS A – C

**Dan Lynch**

Chair, Integrated Program Management Division, NDIA

Raytheon Missile Systems

*Moderator*

4:30 – 4:35 pm

## MEETING ADJOURNS

HTC HALLS A – C

**Dan Lynch**

Chair, Integrated Program Management Division, NDIA

Raytheon Missile Systems

NDIA has a policy of strict compliance with federal and state antitrust laws. The antitrust laws prohibit competitors from engaging in actions that could result in an unreasonable restraint of trade. Consequently, NDIA members must avoid discussing certain topics when they are together at formal association membership, board, committee, and other meetings and in informal contacts with other industry members: prices, fees, rates, profit margins, or other terms or conditions of sale (including allowances, credit terms, and warranties); allocation of markets or customers or division of territories; or refusals to deal with or boycotts of suppliers, customers or other third parties, or topics that may lead participants not to deal with a particular supplier, customer or third party.



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# Achieve Your Mission.

## Program Insight Platform. *One Program, One Portal.*

Quickly provide leaders a shared understanding of program cost, schedule, performance and risk.

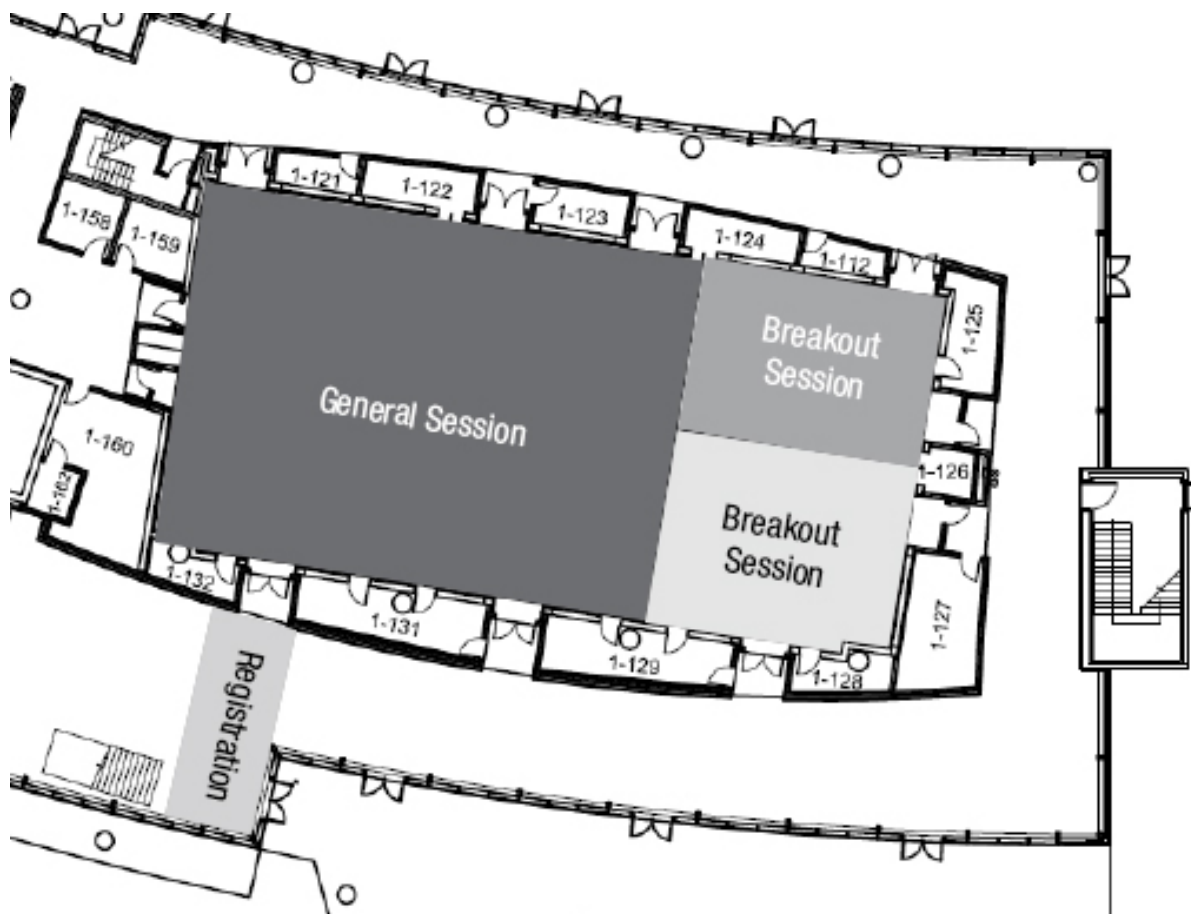
- Schedule Management**
- Document Management**
- CDRL Management**
- Cost Management**
- Risk Management**
- Configuration Management**
- Interface to Supporting Systems**
- Foreign Military Sales**

**Get started with Unison Program Management.**

Visit [www.unisonglobal.com/achieve-your-mission/](http://www.unisonglobal.com/achieve-your-mission/)



# VENUE MAP





# 2020 NDIA JOINT ARMAMENTS AND ROBOTICS CONFERENCE & EXHIBITION

## Advancing Combat Lethality

Join NDIA's Armaments and Robotics Divisions at this inaugural event for briefings, speeches, exhibits, and demonstrations that investigate the full spectrum of capabilities within armament and robotic systems. You won't want to miss this future-focused, hands-on opportunity to explore next-generation technologies that will serve as critical force multipliers on the multi-domain battlefield.

April 27 – 30 | Columbus, GA | [NDIA.org/JARCE20](https://ndia.org/JARCE20)

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# 2020 SPRING IPM DIVISION MEETING

The Integrated Program Management Division (IPMD) is the primary forum for exchanging views and information to promote and communicate integrated program management best practices. The IPMD actively works to foster a mutual understanding and effective working relationships between Industry and Government regarding the development, documentation, and maintenance of effective integrated program management processes.

Join us in the Spring to interact with government policymakers, broaden your professional network with industry leaders, and contribute to industry guides, white papers, and working groups!

**April 28 – 29 | Falls Church, VA | [NDIA.org/SpringIPM](https://ndia.org/SpringIPM)**