

EIA-748E UPDATE

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General Timeline



Activities	2019	2020	2021	2022	2023
Kickoff Working Group (April 2019)	▲				
Establish working group plan	■				
Produce Draft A	■		★		
Complete comment and adjudication cycle		■			
Produce Draft B		■			
Complete comment, adjudication cycle, work with stakeholders re policy, process, procedure updates			■		
Final draft - publish finished, stable document content so all parties can prepare for transition			▲		
Initiate reaffirmation cycle with SAE			▲		
Complete SAE review, comment, and approval cycle			■		
SAE publishes Rev E – 2022				▲	
Publish updated IPMD Intent Guide, Application Guide				▲	

Path to Initial EIA-748E Draft

- **Accounting (16-21): 18 October**
- **AMR (22-27): 15 November**
- **RDM (28-32): 12 December**
 - On-site at IPMW

- **Section 3 Kickoff: 29 January at Winter IPMD Conference**

- **First Draft review: May IPMD Conference**

Summary of Approach

- **Focus on GL (Section 2) Streamlining and Modernization**
- **Improve flow of GLs through the process**
 - Ensure that GLs are sequential
- **Defer attributes, definitions and implementing requirements to Section 3**
- **Review/rewrite in Sections for internal draft**
 - Iterate through entire document for releasable draft
- **Open for global comments**
 - Expect significant amount of commentary!
 - Will use IPMD Meeting sessions to outbrief adjudication

- 2.1 Organization
 - a. (1) Define the authorized work elements for the program. A work breakdown structure (WBS), tailored for effective internal management control, is commonly used in this process.
 - b. (2) Identify the program organizational structure, including the major subcontractors, responsible for accomplishing the authorized work, and define the organizational elements in which work will be planned and controlled.
 - c. (3) Integrate the WBS and OBS to identify management control points where responsibility is assigned to specific work scope.
 - d. (4) Provide for the integration of the scheduling, budgeting, work authorization, and cost accumulation processes with each other, and, as appropriate, the program work breakdown structure and the program organizational structure.

- 2.1 Planning, Scheduling, and Budgeting
 - a. (5) Schedule the authorized work in a manner which describes the sequence of work and identifies significant task interdependencies required to meet the requirements of the program.
 - b. (6) Identify in the schedule the physical products, milestones, technical performance goals, or other objective indicators that will be used to measure progress.
 - c. (7) Establish a baseline comprised of scope, schedule and budget at the control account level. Budget for far-term efforts may be held in higher-level accounts until an appropriate time for allocation at the control account level.
 - d. (8) Authorize control account scope, schedule and budget comprised of elements of cost (labor, material, subcontractors, etc.).

- 2.1 Planning, Scheduling, and Budgeting
 - e. (9) Plan the authorized scope, schedule and budget into work packages and/or planning packages. Determine budgets in terms of dollars, hours, or other measurable units.
 - f. (10) Establish objective performance measurement for each work package. Only that effort which is not measurable is identified as level of effort.
 - g. (11) Apply indirect rates for each organizational component (pool) to the program's direct resource budgets, at the applicable level, to determine the indirect budgets that support the establishment of the performance measurement baseline.
 - h. (12) Identify any undistributed budget to establish the performance measurement baseline.
 - i. (13) Identify any management reserve to establish the program total cost.