

# Planning and Scheduling Excellence Guide v4.0

## Overview/Mission:

To ensure that the Planning and Scheduling Excellence Guide (PASEG) is at the cutting edge of established industry best practice and considerate of emerging practices and to establish the PASEG as the “go to” document for public and private sector planning and scheduling guidance.

## Leadership:



Yancy Qualls  
yqualls@humphreys-assoc.com



Scott LaFrance  
scott.lafrance@Baesystems.com

## Objectives:

- Solicit and adjudicate comments from both industry and government to update standard and emerging best practices
  - <http://www.ndia.org/Divisions/Divisions/IPMD/Documents/PASEG/>
- Fair and equitable feedback and assessment of comments from a panel of industry and government subject matter experts
- Provide Planning & Scheduling guidance and expertise to the IPMD

# PASEG 4.0 Refresh Task Plan and Status

## Related Support Initiatives:

- Agile Guide v1.2
- Predictive Measures Guide
- Prime/Sub WG
- Top level Schedules best practices
- PARCA IPMRv2 DID
- IBR Working Group/Guide Refresh

## Tasks and Due Dates:

- ~~Collect comments from industry (01/18)~~
- ~~Analyze comments and establish team (04/18)~~
- Adjudicate comments (08/18)
  - **New Date 10/12/2018**
- Board review and comment (11/18)
- General review and comments (01/19)
- Publish v4.0 (04/19)

## Concerns and/or Collaboration:

- Topic of use Schedule Visibility Tasks elevated to Clearinghouse for decision
- Use of Schedule Margin continues to be a concern
- Replacing 14-point with EVAS, graphics updates

## Other Notable Points:

- Year-to-Date Hours Volunteered: 225+
- Number of People Who Participated: 10
  - 1 face-to-face WG meeting
  - 6 WG teleconferences
  - 615+ comments
    - 211 Grammar type comments
    - 405 Substantive comments
  - 62% complete

# PASEG Updates by Section

		Total Comments	Percent Complete	Acceptance Rate
Section 1	PASEG Scope & Purpose	4	100%	50%
Section 2	Generally Accepted Scheduling Principles	7	100%	14%
Section 3	Leadership, Buy-In, Commitment	80	81%	43%
Section 4	Schedule Architecture	53	68%	44%
Section 5	Schedule Modelling Techniques	117	79%	39%
Section 6	Cost and Schedule Resource Integration	15	47%	71%
Section 7	External Schedule Integration	29	76%	55%
Section 8	Horizontal and Vertical Traceability	40	65%	42%
Section 9	Schedule Maintenance	68	0%	N/A
Section 10	Schedule Analysis	124	77%	26%
Section 11	Business Rhythm and Submittal	16	38%	50%
Section 12	Training	16	63%	90%
Section 13	Programand Contract Phase Considerations	11	27%	100%
Appendix A	Terms and Definitions	13	31%	N/A
Appendix B	References	1	0%	N/A
Multiple	Impacts multiple sections of the PASEG	17	0%	N/A
New Add	New Addition Material	2	50%	N/A
<b>Total</b>		<b>613</b>	<b>62%</b>	<b>40%</b>
		613	379	151

# Planning and Scheduling Working Group – 2018/19 Business Rhythm

## NDIA IPMD

Jan 2018

Apr 2018

Aug 2018

Jan 2019

Apr 2019

## PASEG Milestones

Comment Period



Analysis & Committee Formation



Comment Adjudication



Draft to Board for Review



Board Review & Comment



Comment Incorporation



Release for General Review



Publish PASEG 4.0

