NDIA IPMD – Feb 1, 2017

DoD EVM POLICY

EVM Policy Guidance and Interpretation

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PARCA EVM

Office of Performance Assessments and Root Cause Analyses (PARCA)

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STATES OF

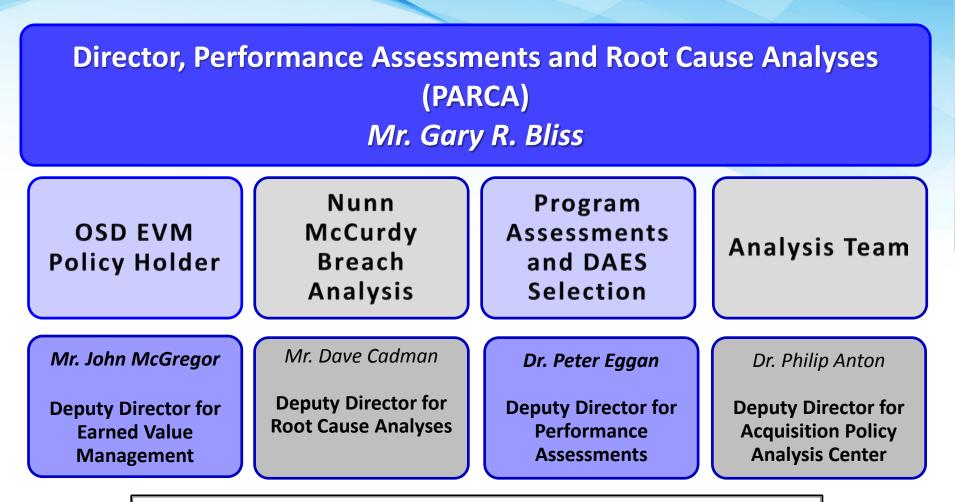
OF DEPENS



- Today's List
 - IPMR Update
 - EVM-CR Industry Reviewer Role
 - EVM Policy Status







PARCA was brought into existence via the reforms in the Weapon Systems Acquisition Reform Act (WSARA) of 2009





PARCA EVM Division

The EVM Division of PARCA is responsible and accountable for EVM performance, oversight, and governance across the Department

Policy and Guidance	EVM Competency	Program Interface	EVM Central Repository	Communications and Outreach
Develop, publish, and maintain DOD policy and guidance on EVM	Serve as DoD EVM Functional Lead to influence EVM competency requirements; Coordinate with Defense Acquisition University (DAU)	Review and approve EVM data requirements for MDAP programs in coordination with Services and Defense Agencies; Resolve interpretive differences in EVM policy, practice, and requirements	Responsible for the Earned Value Mgt Central Repository (CR) and maintenance of CR data alignment with the Acquisition Visibility framework; Report EVM data compliance, integrity, and quality to AT&L	Maintain communications with Government and Industry on EVM policy
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IPMR Update Status and Future of the IPMR Update Initiative

Purpose Of Effort



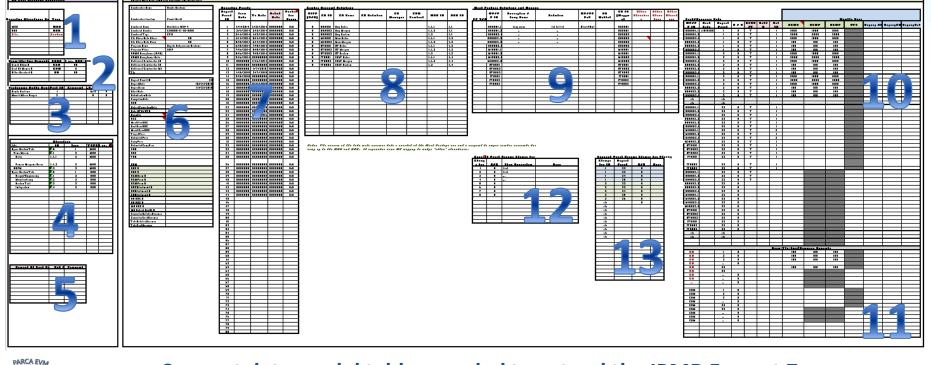
- Investigate the benefits of removing legacy Format requirements for EVM cost performance data submission
 - Explore concept of data-driven IPMR construct
 - Reduce duplication of data as required in the different formats
 - Improve data quality, visibility, and utility
 - Improve traceability between cost and schedule data
 - Support DCMA needs as part of automated surveillance activities





Draft IPMR2-Cost Performance Data Model

- Discussed / coordinated with NDIA board and DCMA
 - Transformed into data tables for JSON encoding (e.g., represented as separate worksheets in an Excel workbook)
 - Prepared draft File Format Specification and Data Exchange Instructions



Concept data model tables needed to extend the IPMR Format 7

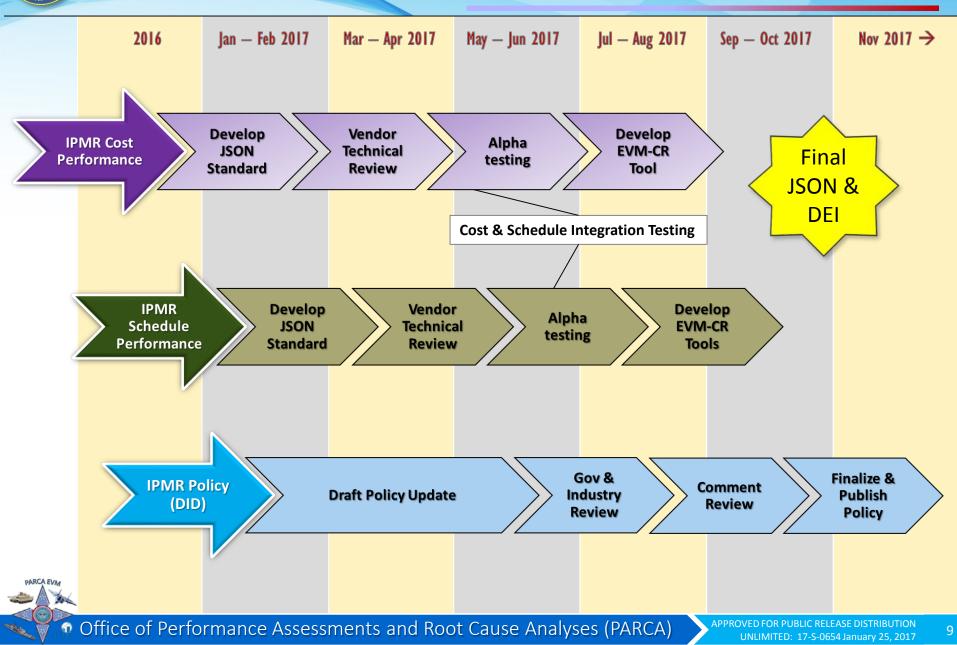


IPMR₂ Draft Data Exchange Standard

- PARCA assessed different technologies and approaches for data exchange standards for next generation IPMR
 - Modeled EV-Cost Performance data requirements as a collection of normalized data tables to asses fit to exchange technology.
 - Trade-space options: UNCEFACT-XML, Other XML, JSON, etc.
 - Coordinated with NDIA, DCMA, and PARCA technical team to evaluate technology options.
- Data Standards Concept: Zipped collection of simple <u>JSON</u> files that encode IPMR cost performance tables from data model
- For completeness and consistency the same approach will be used to update the IPMR Schedule data standard.



Notional Plan Forward



EVM-CR Discussion of new EVM Central Repository Industry Reviewer Role

Office of Performance Assessments and Root Cause Analyses (PARCA)

EVM-CR Industry Reviewer Role

- Provides Industry corporate focal points with insight into the reports delivered by their corporations into the EVM Central Repository
- Gives the following capabilities
 - Data quality validation status reports
 - Review compliance reports real time
 - Access to view and download all files delivered by corporate Data Managers

	File Name	File Type	Contains Format 5 Data	Component	File Comment
2	Dec 2016 Electronic Cost XML	Electronic Cost		-	
r	Formats 1-4 pdf	Human Readable Cost	Yes		
	File Name		File Type	Component	File Comment
	December 2016 Format 6 XML		Format 6		
3					



Description	Source	Passed	failed
Share Above (Contractor Share) between 0 and 100	DAMER	x	
hare Below (Contractor Share) between 0 and 100	DAMER.	х	
Report Period From is required	DAMER	x	
leport Period From must be on or before Report Period To	DAMER	x	
Completion Date must be on or After Start Date	DAMER.	x	
istaviated Completion Date Must be on or After Start Date	DAMER	×	
Ranned (Budget) Completion Date must be on or after Start Date	DAMOR	x	
7TB Date must be on or before Report Period To (or report created date)	DAMER	×	
Ranagement Reserve must be greater than or equal to 0	DAMER	x	
Juantity must be greater than or equal to 0	DAMOR	x	
748 BAC must be less than or equal to TAB	DAMOR.	x	
Contract Ceiling price must be greater than or equal to Target Price	DAMER	x	
Istimated Contract Celling must be greater than or equal to Estimated Price	DAMER	x	
Farget Price must be greater than or equal to NCC	DAMOR.	x	
Sest Case EAC must be less than or equal to Most Likely EAC	DAMER	x	
Nant Case EAC must be greater than or equal to Most Likey EAC	DAMOR	x	
Jest Case EAC must be less than or equal to Worst Case EAC	DAMOR	x	
HB Cumulative BCWS must be less than or equal to PHB BAC	DAMER	x	



EVM-CR Industry Role; Sign Up

- Provide the EVM-CR with a signed letter on your company letterhead that states you are authorized to have access to data within our system.
- Create an account on <u>http://cade.osd.mil/</u>



Be sure to include a comment that states you need "Industry Reviewer Access"



EVM Policy Status of policy initiatives and future endeavors regarding EVM guidance

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- DFARS Update DAR Council review complete and submitted as proposed rule; 60 day comment period to commence after final DPAP leadership review
- 5000.02 Update EVM inputs provided; document awaiting signature
- EVMS Reciprocity DoD signed memo to OMB supporting sharing of contractor EVMS compliance information across Federal agencies
- EVMSIG Update Document updated based on comments and questions received since publishing; out for Govt and Industry review
- MIL-STD-881C Update Targeted appendix reviews with DoD and Industry EVM and Cost communities

Current Initiatives



- EVMIG Replacement Catch-all document to include EVM applicability and policy clarification / guidance
- OTB / OTS Guide Update NDIA IPMD provided draft language to OSD; out for EVM IPT review
- Agile & EVM PM Desk Guide PARCA working on update to guide to cover IBR and further explain relationship of metrics



Thank You!



Questions Contact Us

PARCA EVM Website: http://www.acq.osd.mil/evm/

> PARCA EVM Email: osd.dodevm@mail.mil

PARCA AEP Program

PARCA Acquisition Exchange Program (AEP) provides a unique career-development experience for high-caliber Government civilians or military personnel interested in acquisition and/or EVM.

http://www.acq.osd.mil/evm/aep.program.html

