

Working Group Outbriefs

14 April 2016

NDIA-IPMD
April 2016

Overview

Focus is to get alignment between the Contract Management Organization and Integrated Program Management (IPM) Practitioners, with emphasis on EVM and project scheduling practices, on interpretation of requirements as it relates to Contractual Application of EVMS

Leadership



Lisa Wolf, MBA, PMP, EVP
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Jean Lohier, CPCM, CFCM
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- **Goals:**
 1. Establish a Formal Channel of communication and collaboration between NDIA-IPMD and the National Contract Management Association (NCMA)
 2. Develop a set of collaboratively produced educational materials
 3. Provide training at various venues
- **Unique Construct:**
 - Partnering with 'outside' experts in this domain (aka NCMA) to obtain balanced view

Status of Working Group

- **Members – 25 Members, 2 Co-Leads (total: 27)**
 - *Up from 22 Members, 24 Total*
- **New Member this meeting: Marty Doucette**

Status: Goal 1

- **Goal 2:** Establish a Formal Channel of communication and collaboration between NDIA-IPMD and the National Contract Management Association (NCMA)
- **Status:** The creation of this working group has significantly opened this communication and collaboration
 - *Special Note: NCMA Tysons Chapter will be covering Lisa Wolf and Dale Gillam's travel and some other expenses to present at NCMA World Congress, to be discussed in Goal 3 status.*

Status: Goal 2

- **Goal 2:** Develop a set of collaboratively produced educational materials
- **Work Teams Status** (collaboratively produced educational materials):
 - **Industry Roles/Responsibilities** (Lead: Anna Blachman)
 - **Government Roles/Responsibilities** (Lead: Dianna Patterson-Williams)
 - *These two work teams are currently collaborating to identify roles in each area while also identifying government/industry counter-points*
 - **Glossary/Dictionary** (De Facto Lead: Scott Rummel)
 - *Developing one for Agile WG, and will leverage that for this effort to ensure consistency across Working Groups. Plans to have initial draft to whole WG for review and comment in May 2016.*

Status: Goal 3

- **Goal 3**: Provide training at various venues
- **Status**: Upcoming trainings/presentations
 - *Presenting at EVM World June, 2016 (Lisa Wolf & Jean Lohier) on WG efforts, interactive workshop to identify key areas of industry concerns, etc.*
 - *Presenting at NCMA World Congress July 2016 (Dale Gillam and Lisa Wolf) on Contracting and Subcontracting for EVM*

- **Speaker Confirmed for SSIP: Mr. John Miller, Deputy Assistant Secretary for Acquisition Integration, USAF**
- **Requested PM Development Panel Discussion at Aug IPMD meeting**
- **WG investigating Resource Management best practices**

- **Reggie Grant – Lead**
- **Proceed with focus on Industry use**
 - Use government SME's for input and perspective
- **Contacting USG for collaboration**
 - Possible expansion of Handbook for both Industry and USG use
- **NOTES:**
 - Pocket handbook to remind PM's of the following in each section:
 - Why must they they must follow the best practice; What is the risk of non compliance
 - What is the value of the activity
 - What does **Great** look like
 - How does the customer use this activity/data
 - Short and sweet to make it easy to use
 - Organize into major sections (System Engineering, Cost Management, EVMS, Supply Chain Management, Manufacturing) and address all phases of the program life cycle
 - Plan on an electronic version; an application for iPhone and/or Android
 - Include links to take you to other references
 - Refine the charter; clearly identify the objective
 - Draft an outline of what we want the Handbook to look like and then we will conduct the research and determine if we have enough differentiation
 - Periodically out brief the PM Working Group on progress and to get assistance

Prime-Sub Working Group Outbrief

- ✓ **Reference Document Draft Complete** **Feb 2016**
- ✓ **Draft Review (Team, Contracts WG)** **March 2016**
- **Aggregate / Adjudicate Comments** **April 2016**
 - Adjudication feedback to WG
 - Incorporation of Approved comments
- **Submit to IPMD Board for comment** **post Apr IPMD 2016**
 - Revisions incorporated, document published

268 total comments

- ~ half were wording / grammatical suggestions
- ~ half were content suggestions

Thank you to those who contributed to the effort!

- **Contracts WG provided valuable insight**

Overview

Focus is to establish communication between CAPE and NDIA IPMD practitioners, with emphasis on the pending changes to the Cost Reporting DIDs.

Draft

Leadership



Randy Steeno
co-lead



James Taylor
co-lead

- **Establish a Formal Channel of communication between NDIA-IPMD and CAPE/DCARC**
 - Keep NDIA IPMD current on the changing environment and reporting requirements from CAPE
 - Provide industry comments on draft DIDs from CAPE
 - Consider Collaboration Meetings (NDIA-CAPE) resolve issues
- **Assess the need for any additional IPMD documents regarding CSDRs**
 - Will investigate / look at what educational materials may be needed for IPMD members to assist them in complying with the new Flexfile requirements
- **Team will monitor the new PARCA/CAPE Co-Plan and Flexfile pilots**

Recent Status

- **Working Group started at the January 2016 meeting**
- **12 Feb 2016 Memo solicited WG members**
 - 17 people volunteered
- **Plan on monthly phone call meetings**
 - First phone call 7 April
 - Next phone planned for week of 9 May
- **A few of our Working Group attended the recent CAPE-PARCA CSDR Focus Group meeting at Andrews AFB last week**
 - NDIA Working Group received a summary of this meeting
 - **New Technical-SRDR Focus Group just now starting (1921-T/Q)**
 - Recommend outreach to NDIA Systems Engr Committee
- **WG decided to collectively comment on the draft Flexfile DID.**