NDIA IPMD Industry Day Notes
April 13, 2016
Newtown Square, PA | Hosted by SAP

Note: These notes are intended to supplement the charts shown during the presentations (as applicable). Charts (with some exceptions) will be uploaded to the IPMD website shortly after the meeting.

1. Welcome: Mr. Dan Lynch, IPMD Chair, called the meeting to order at 8:03 and welcomed all the attendees. Mr. Lynch thanked SAP for sponsoring the meetings and the networking event tonight. Mr. Lynch reviewed the agenda for both days. As is the committee's normal practice, all attendees introduced themselves.

2. Sponsor Overview and Welcome: Mr. Jim Davis provided the initial welcome and an overview on SAP. SAP partners with Dassian to bring more focus on integrated program management and EVM. Mr. Magnus Bjorendahl, the CEO of Dassian, shared additional insight and details on the added capabilities provided by Dassian.

3. NDIA IPMD Update: Mr. Dan Lynch went over the NDIA IPMD status. Mr. Lynch went over the Broad and Specific Objectives of NDIA IPMD, broadening our concept to a greater focus on IPM vs. EVM. Adjusting that focus to include more language/sensitivity of integrated program management while remaining attentive to our core, Earned Value Management. IPMD board members update: Ms. Sung Soon Stultz and Mr. Bill Altman have retired. Mr. Dale Gillam is the new Vice Chair effective on 4/13/16. Mr. Lynch identified the one Board position open for election and the four candidates. IPMD Update: Supporting EVM World; Highlighted the ongoing Format 7 discussions with PARCA; the IPMD Charter has been revised; a number of memorandums and documents have been published recently (specifics and the links are in the slides). Mr. Lynch shared the important focus on Working Groups and the expectation that more accountability will be incorporated to generate results. Mr. Lynch shared a number of details regarding the importance of the Working Groups and in reenergizing the value and output. Mr. Lynch reinforced the important role of leading a Working Group and generating results as being the right path to potential roles on the Board. Future IPMD Meetings: Mr. Lynch walked through the planned hosts for future meetings and solicited others to considering hosting these important meetings.

4. Introduction to the DCMA Data Driven Analysis: Mr. Humphreys facilitated the panel discussion. The experiences shared by the panelists was insightful on the pilot reviews. The slides highlight the major topic areas with specific detail. Considering the nature of the candid additional comments, they are not included in the notes.

5. PARCA/BoD Session Outbrief: The panel provided an outbrief on the following topics: the CSDR/EVM Co-Plan; the current insight on Format 7; the potential for taking a different approach to Format 5 (to simplify or streamline the report) and also trying to shift the focus of the Format 5 to reflecting more of a process of communication between the government and contractors vs. just a report reflecting data already dealt with by the project managers; Contract level vs. CLIN level reporting and that the data collection needs to address both; the Board will meet with PARCA and DCMA on these topics in July; and at the August meeting more discussions with the larger audience will occur.

6. PASEG Summary of Changes: Mr. Yancy Qualls provided a summary of the changes made to the PASEG. Mr. Qualls shared the adjudication process used with the stakeholders. Not everyone was in agreement on every specific change, but they were able to get consensus on the adjudication of every proposed change.

7. Agile Guide Summary: Ms. Kathy Dailey provided a summary of the changes made to the Agile Guide. Ms. Dailey shared that of all the Agile guides that exist, there is not any major conflicts and the guides complement one another. Part of the reason for this alignment of guides is that many of the same people have contributed to the various organizations who have published guides.

8. IPMD Board Candidates: There is one Board slot open and four candidates. Each candidate gave an overview and shared their intentions for contributing to the Board. . The candidates were:
   a. Becker (Harris)
   b. Bellovary (Rolls Royce)
   c. Hale (GD)
   d. Hickman (Rolls Royce)

9. Agile Guide, PASEG, and IPMD Board Voting: The guides were approved. Mary Ann Hale was elected to the Board. Dale Gillam was elected the Vice Chair.

10. Clearing House: Mr. Gary Humphreys and Mr. Steve Barnoske led a discussion on the topics covered in the slides.

11. System Acceptance Guide: Mr. Buddy Everage provided an overview of the System Acceptance Guide and the need to kick-off an update to the guide. It was interesting to note that only ~1/4 to ~1/3 of the people in attendance raise their hand when asked who had read the guide. Mr. Everage solicited volunteers to participate in the new effort to update the guide. Mr. Neil Albert spoke regarding the Civilian Agency Industry Working Group (CAIWG) and its importance, especially the Scalability Guide. Mr. Albert also spoke about the initiative to create a Program Manager "Handbook." The Program Management Working Group is seeking volunteers to participate in the creation of the Handbook. Mr. Reggie Grant has volunteered to lead the effort.

12. IPMD Working Group Sessions: The group broke to participate in the Working Group sessions.