



DCMA

NDIA PMSC DCMA EVMS Strategic Update

Presented By:

Nadim Kneizeh

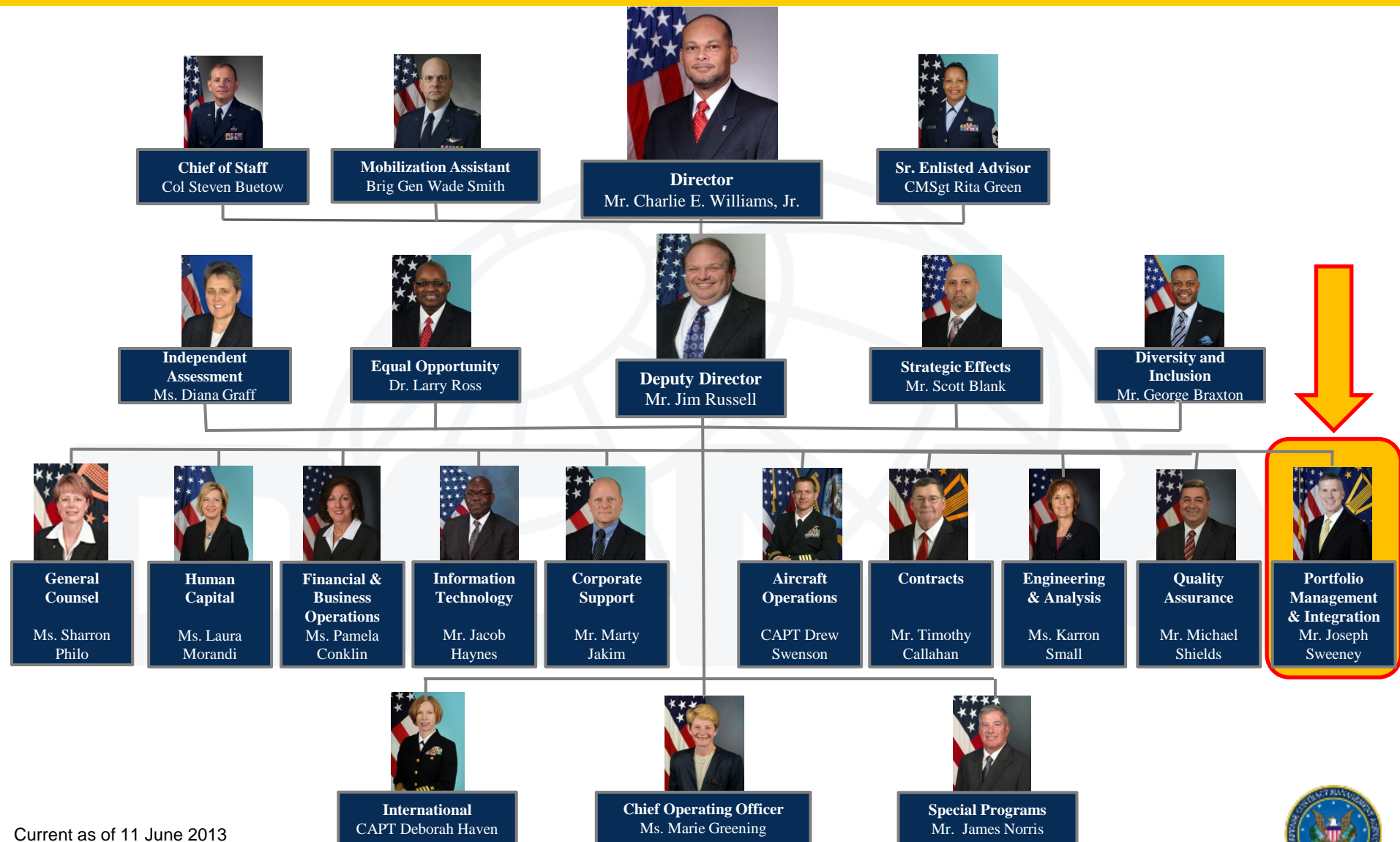
Director, Integration Support Division

June 19, 2013



- **Overview of PM&I**
- **PM&I EVMS Mission & Vision**
- **Compliance Policy, Tools, and Training Path Forward**
- **Defense Acquisition Executive Summary (DAES)**

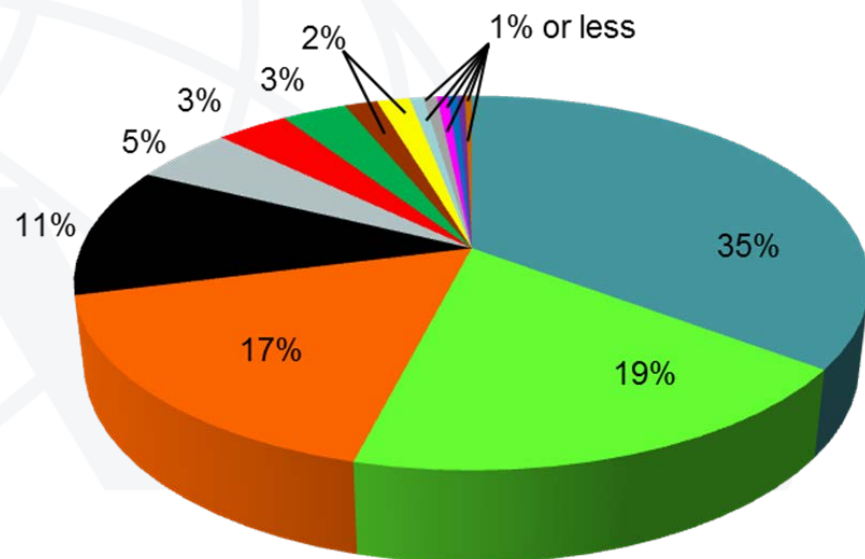




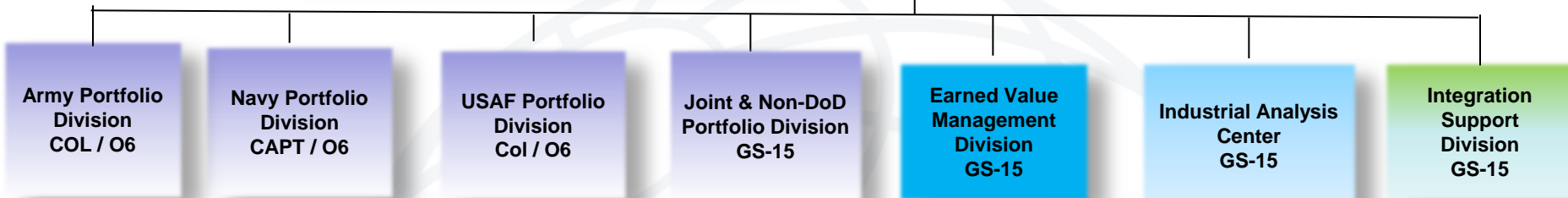
Lines of Service

-  Contract Administration Support and Services
-  Contractor Purchasing System Reviews
-  Cost and Pricing Services
-  Property Management and Plant Clearance Services
-  Small Business Support
-  Contract Termination Services
-  Quality Assurance Services
-  Contract Safety Services
-  Transportation Services
-  Major Program Support
-  Supply Chain Support
-  Earned Value Management System Reviews
-  Engineering and Manufacturing Services
-  Industrial Base Analysis Services
-  Aircraft Operations Services

Hours of Effort per Line of Service
Data for 2QFY13



Portfolio Management & Integration Directorate (PM&I)
 Executive Director (SES)
 Deputy Exec Director (SES)



Service Portfolio Divisions

- ✓ Services' Primary DCMA POC to Communicate Requirements, Priorities & Concerns
- ✓ Focuses on Strategic Engagements with OSD, SAEs, PEOs and Senior Sustainment Customers
- ✓ Communicates Customer Requirements, Priorities & Concerns throughout the DCMA Enterprise

Earned Value Management Division

- ✓ Serves as the Agency voice for EVMS strategic external customer engagements.
- ✓ Develops, Maintains and Promulgates EVMS Policy, Training and Tools
- ✓ Manage Agency EVMS certification program in collaboration with DAU College of Contract Management

Industrial Analysis Center

- ✓ Executes DCMA's Lead Agent responsibility for the Defense Industrial Base (DIB) Sector within the Defense Critical Infrastructure Program (DCIP)
- ✓ Industrial Capability Assessments Support MS B/C and FRP Decisions
- ✓ Provide mission critical information and analyses on essential and unique industrial capabilities

Integrated Support Division

- ✓ Provides Strategic Acquisition Insight to OSD AT&L through DAES process
- ✓ Supports DCMA senior leaders with analysis for industry engagements
- ✓ Develops, Maintains and Promulgates PM&I Policy, Training and Tools
- ✓ Manages External and Internal Customer Satisfaction Processes



Mission

Review contractor EVMS plans and verify initial and continuing compliance with DOD EVMS criteria per DFARS 242.302 (S-71)



Functions

- Assigned the Department's Contract Administration Office function for EVMS, including the responsibility for reviewing supplier EVMS plans and verifying initial and continuing compliance with DOD EVMS criteria
- Deploy effective policies, processes, methods, and toolsets to advance the efficient assessment of contractor EVMS implementation
- Provide program managers, integrated product teams, and other acquisition enterprise customers EVMS that provide immediate access to reliable and accurate data and information on program costs, schedule, and technical performance
- Enhance DCMA/Industry communications and collaboration through recurring exchanges
- Perform outreach and interface with government, industry, and professional associations



Mission:

- **Execute the roles and responsibilities of DFARS 242.302**
- **Deploy meaningful policies, processes, toolsets, and focused training that advance the assessment of supplier EVMS plans and the verification of initial and continuing compliance with EVMS requirements**

Vision:

- **Influence the implementation of industry-wide compliant EVMS**
- **Provide program managers, integrated product teams, and other acquisition enterprise customers EVMS that provide immediate access to reliable and accurate data and information on program costs, schedule, and technical performance**



- INST-208 EVMS Compliance Review Instruction**

- INST-210 EVMS Standard Surveillance Instruction**

- ANX-208-1 EVMS Interpretive Annex**

- INST-206 EVMS Specialist Certification Program**

- Analytics and Information Management System (AIMS) Tool**

- **Digitize Compliance (Data Analytics)**
 - More accurate and consistent determinations of compliance
 - Data integrity checks aligned to EVMS GL attributes
 - Positive patterns, relationships, and trending indicates effective processes; Negative measurements allude to underlying problems that need to be addressed
 - Compliance Risk Meter is designed to provide a visual indication of possible compliance risk based on an analysis of common data sets
- **Localized Surveillance**
 - Identifies the exact location of the issue, optimizing surveillance and minimizing disruptions
 - Surveillance driven by emerging issues, not by the calendar
 - Consistent application regardless of EVMS specialist

Assessment Categories


Assessing Organization(s)

1. Program Cost
2. Program Schedule
3. Performance
4. Contract Performance
5. Management
6. Funding
7. Test and Evaluation
8. Sustainment
9. Interoperability
10. Production
11. International Program Aspects

- PM/PEO, OIPT Lead, ARA/AM, CAPE
- PM/PEO, OIPT Lead, DOT&E, ASD(R&E)/SE
- PM/PEO, OIPT Lead, ASD(R&E)/SE, DOT&E, JCS/J8
- PM/PEO, **DCMA**, PARCA
- PM/PEO, OIPT Lead, CAPE, **DCMA**, ASD(R&E)/SE, DPAP, ARA/AM
- PM/PEO, USD(C), ARA/RA
- PM/PEO, ASD(R&E)/DT&E, DOT&E
 - PM/PEO, L&MR, P&R
- PM/PEO, OIPT Lead, ASD(R&E)/DT&E ASD(R&E)/SE, JCS/J6
- PM/PEO, OIPT Lead, ASD(R&E)/SE, MIBP, **DCMA**
- PM/PEO, AT&L/IC

Assistant Secretary of Defense for Acquisition (ASD(A)) Ms. Katrina McFarland's memo signed 6 Dec 12





ACQUISITION

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ASSISTANT SECRETARY OF DEFENSE
3600 DEFENSE PENTAGON
WASHINGTON, DC 20301-3600

120612

MEMORANDUM FOR: SEE DISTRIBUTION

SUBJECT: Defense Acquisition Executive Summary (DAES) Assessment Guidance


The Under Secretary of Defense for Acquisition, Technology, and Logistics (USD(AT&L)) is responsible for management and oversight of all Major Defense Acquisition Programs (MDAPs) and Major Automated Information System (MAIS) programs. The Defense Acquisition Executive Summary (DAES) assessment and meeting process is a prominent method by which the USD(AT&L) maintains awareness of the execution status of programs under his purview.

To improve the utility, efficiency, and rigor of the DAES process, the USD(AT&L) directed the Director, Acquisition Resources and Analysis (ARA) and the Director, Performance Assessment and Root Cause Analyses (PARCA), to update the guidance by which the DAES assessments are performed. This update is consistent with the PARCA statutory responsibility to issue policies, procedures and guidance governing the conduct of performance assessments.

The attached DAES Assessment Guidance was created in consultation with our Office of the Secretary of Defense (OSD), Joint Staff and Service acquisition communities. It modifies the existing assessment categories to more closely match our current needs and to include our Better Buying Power initiatives. Additionally it assigns rating responsibilities for each assessment category and it describes the topics to be considered in each assessment category. The forthcoming Assessment Deskbook will add practical approaches and tools that can be applied to these assessments. These documents are intended to improve the DAES assessments that form the foundation of the DAES process. Acquisition professionals should use the Guidance and Deskbook to assist them in conducting program assessments that ensure thorough insight into programs and provide leadership with the best possible information about the status of the acquisition portfolio.

The OSD staff should begin using this guidance immediately to create their program assessments for MDAPs and MAIS programs that meet MDAP thresholds. For improved consistency and information transparency, we are also requesting that the Components use the same categories and criteria for creating their program assessments.

I have asked the D, PARCA and D, ARA to continue to solicit best practices and ideas from our OSD staff and the wider acquisition community, and to use these to update the Guidance and Deskbook. As such, these documents are intended to be living documents that will evolve and improve as we strive to meet the important acquisition challenges ahead.

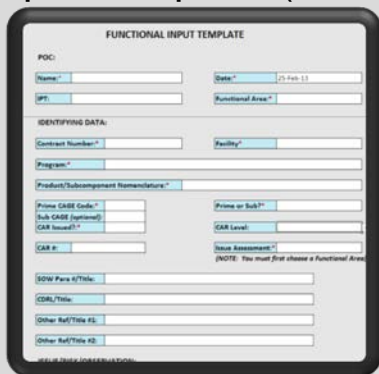


Katrina McFarland

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<p>Indicator</p>	<p align="center">Management</p> <p align="center">Assess the extent to which the program has adequate management structure and resources, appropriate contractual mechanisms and progress, appropriate processes, and current data and documentation.</p>						
<p>Responsible Organization</p>	<p>OIPT Lead</p>	<p>CAPE</p>	<p>DCMA</p>	<p>SE</p>	<p>DPAP</p>	<p>ARA/AM</p>	<p>DoD CIO</p>
<p>Sample Topics</p>	<p>Resources Staffing Communication DoDI 5000.02 & ADM Compliance Better Buying Power Risk Management</p>	<p>CSDR Requirements</p>	<p>Contractor Business Systems</p>	<p>SE Proc Docum</p>	<p>4. DEFENSE CONTRACT MANAGEMENT AGENCY Evaluate the overall status of the six supplier business systems (Accounting, Earned Value Management (EVM), Estimating, Material Management and Accounting (MMA), Property Management, and Purchasing) and the impact any deficiencies might have on the ability of the contractor to execute to the contract or the Government to monitor progress. Furthermore, the assessment will provide details for any outstanding Corrective Action Plans (CAPs) and the contractor's status towards closing the associate Corrective Action Request (CAR).</p>		

Electronic Functional Input Template (eFIT)



FUNCTIONAL INPUT TEMPLATE

POC: Name: _____ Date: 23 Feb 13
 Functional Area: _____

IDENTIFYING DATA:
 Contract Number: _____ Facility: _____
 Program: _____
 Product/Subcomponent Name/Signature: _____
 Prime CASB Code: _____ Prime or Sub? _____
 Sub CASB (optional): _____ CAR Level: _____
 CAR Number: _____ CAR Level: _____
 CAR #: _____ Risk Assessment: _____
 (NOTE: You must first choose a Functional Area)

SOW Para #/Title: _____
 COM #/Title: _____
 Other Ref/Title #1: _____
 Other Ref/Title #2: _____

DCMA
E&A

OSD
AT&L

Significant Acquisition Watchlist (SAW)

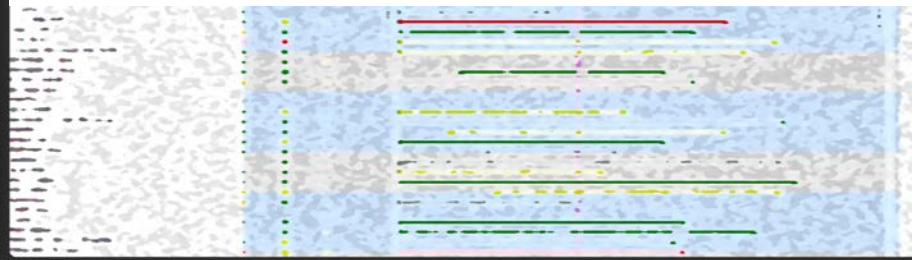
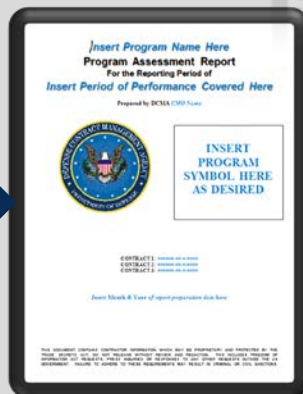


Table with multiple columns and rows, containing various data points and status indicators.

PAR



Insert Program Name Here
 Program Assessment Report
 For the Reporting Period of
 Insert Period of Performance Covered Here
 Prepared by DCMA O&A

INSERT PROGRAM SYMBOL HERE AS DESIRED

DAES
Assessment




Table with multiple columns and rows, containing various data points and status indicators.

DCMA
PM&I

Trend
Analysis



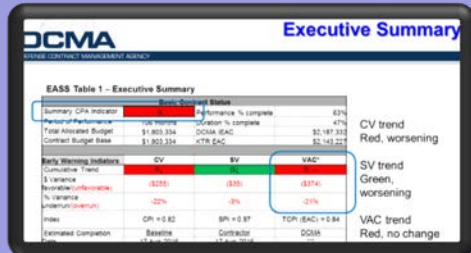
Table with multiple columns and rows, containing various data points and status indicators.

PAC



Provide a narrative mission description
 Provide executive level DCMA program insight
 Who is performing the work
 Provide program-specific graphics
 CMO Name and Commander Director

Executive Summary



EASS Table 1 - Executive Summary

Summary CPM Indicator	Actual	Target	Delta	CV	SV	VAC
Summary CPM Indicator	47%	47%	0%	CV trend Red, worsening	SV trend Green, worsening	VAC trend Red, no change
Performance	47%	47%	0%			
Total Allocated Budget	\$1,803,334	DCMA (EAC)	\$2,187,333			
Contract Budget Base	\$1,803,334	CTR (EAC)	\$2,143,227			

EVMS Analysis
Standard Slides (EASS)



Questions

