



NDIA PMSC

CLEARING HOUSE WORKING GROUP

Kathryn Flanigan

Co-Chair

Bev Solomon

Co-Chair

PMSC NDIA

Clearinghouse Working Group

June 2013

Clearing House Working Group - Charter

Serve as the Clearinghouse for Industry's EVMS and other integrated program management related issues.

Discuss issues raised by PMSC members, identify common issues, gather facts and supporting data, and formulate industry positions; develop recommendations for issue resolution, using the agreed upon interface process where applicable.

Present recommendations to the PMSC Board and support the process, as required, to implement board approved recommendations.

The Clearing House at the NDIA PMSC Board level has been functioning for many years as a Working Group. All status and final decisions are posted to the NDIA-PMSC webpage.

Clearing House Working Group - Membership

Guests are always welcome to attend Industry Day sessions!

Name	Company	Email	Phone
Bev Solomon Chair	Northrup Gruman	bev.solomon@NGC.com	
Kathryn Flanigan Co-Chair	General Dynamics	kathryn.flanigan@gdc4s.com	480-441-3821
Peter Wynne Co-Chair	Lockheed Martin	peter.a.wynne@lmco.com	817-308-5585
Todd Schulzetenberg	Raytheon	Todd_Schulzetenberg@raytheon.com	520-208-5111
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Joan Ugljesa	NVG	jugljesa@newvistasgroup.com	449-722-7659
Randy Steeno	Boeing	Randall.R.Steen@Boeing.com	314-232-8359
Sung Soon Stultz	Rockwell Collins	ssstultz@rockwellcollins.com	319-295-3849

Resolution: A program with EV requirements in its contract may have budget remain in UB longer than 60 days depending on the circumstances surrounding the contract.

- Submitted 8-6-2012
- Resolved:12-14-2012 (Hurricane Sandy in Oct 2012 added 2 months)
- Actions: Nadim Kneizeh left DCMA EV, who had the action to update the DCMA pamphlet so we have Karron Small reconfirming the resolution.
- NDIA Intent Guide Update Committee has agreed to update GL 8 & 14.

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[PMSC Committee Documents](#)

[PMSC Committee Working Groups and Other Activities](#)

[PMSC Events](#)

[PMSC Minutes](#)

[NDIA](#) » [Divisions](#) » [Divisions](#) » [Procurement](#) » [Program Management Systems Committee](#)

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Program Management Systems Committee

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[Leadership](#)
[Links](#)


Mission

The Program Management Systems Committee (PMSC) is a committee within the Procurement Division of the NDIA. The PMSC is the primary forum for building strong Industry and Government working relationships to promote integrated program management using Earned Value Management (EVM) and related program management processes and broadening the focus and membership of the PMSC through its continuing outreach initiatives and forums. The PMSC is actively working to foster mutual understanding and the effective development, implementation, and use of Earned Value Management Systems (EVMS) as defined in the ANSI/EIA Standard for Earned Value Management Systems (ANSI/EIA 748). The PMSC works with the DOD and other Federal agencies on all improvement initiatives for the mutual benefit of both the Government and the Industrial base, as well as in an effort to understand and adapt to changing government procurement environment. Specific items to be addressed with this joint Industry and Government forum includes the DOD as well as US Government civilian agencies implementing EVM and related program management processes in accordance with Office of Management and Budget (OMB) initiatives. It also includes international organizations implementing EVM in accordance with the ANSI/EIA 748 guidelines.

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Other Activities	PMSC Committee Working Groups and Other Activities
PMSC Events	<h2>PMSC Committee Working Groups and Other Activities</h2> <p>The NDIA PMSC working groups are formed and disbanded as needed to proactively address current issues related to EVM. These working groups include representatives from industry and government to ensure various stakeholder interests are considered. The working groups are an excellent way to get involved with the PMSC activities, find out what other companies are doing related to EVM, and provide an opportunity to contribute to the EVM community - you can make a difference. Our leadership position in industry reflects our membership's commitment and dedication to continually enhance and promote the use of EVM. Most working groups conduct their activities via telecom or web meetings with occasional meetings that usually coincide with the quarterly committee meetings. For more information, contact the Working Group Leads.</p>
PMSC Minutes	



- **Clearinghouse**

Working Group Leads: Beverly Solomon, Northrop Grumman, beverly.solomon@ngc.com and Kathryn Flanigan, General Dynamics, kathryn.flanigan@qdc4s.com.

This working group provides a forum for industry's EVMS practitioners to raise and discuss EVMS or related issues. The goal is to identify common issues, gather facts and supporting data, formulate industry positions, and develop recommendations for issue resolution. This working group handles the process steps necessary to capture the facts and data and to develop mutually acceptable resolutions along with specific recommendations that can be presented to the PMSC board for further action.

Working Group Documents:

 -  [Status Report, May 2013](#)
 -  [Clearinghouse Archive, May 2013](#)
 -  [Clearinghouse Process Flow](#)
 -  [Clearinghouse Submission Form Instructions](#)
 -  [Clearinghouse Submission Form](#) (MS Word 2003)
 -  [Clearinghouse Submission Form](#) (MS Word 2007)

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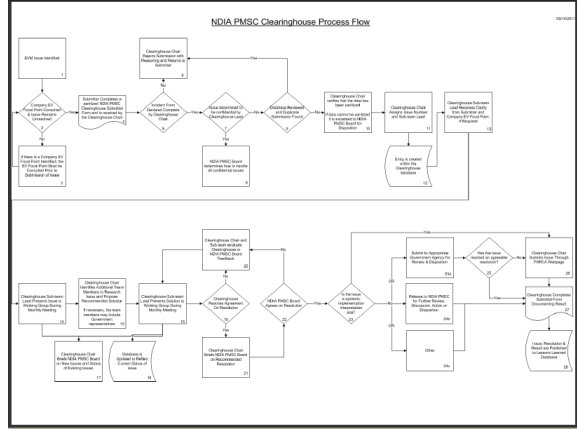
NDIA PMSC Clearinghouse Status Summary Report

NDIA PMSC
Clearinghouse Status
Summary Report

Stated

Open

CLEARINGHOUSE PROCESS FLOWCHART



Process Steps

NDIA ID	Issue Description	Submission Date	5. ID Assigned	6. Issue Rejected	10. Issue Accepted for Review	11. Sub team Lead Assigned	13. Sub team & Submitter Discussions	14. Issue Presented to Clearinghouse	16. In Process by Clearinghouse	19. Clearinghouse Reaches Agreement on Solution	20. PMSC BOD Review	22. PMSC Agrees on Next Steps	24a. Input to Govt	24b. Input to PMSC	26. Issue sent to PARCA	27. Clearinghouse Documents Resolution	28. Completed Issue form. Archived	Resolution Rejection Date	Archive Date
2012-001	Conflicting documentation regarding OTB/OTS and "approval"	1/31/12	2/2/12	N/A	1/31/12	1/31/12	1/31/12	1/31/12	N/A issue withdrawn by submitter	N/A	N/A	N/A							
2012-002	UB held Beyond 60 days	8/6/12	8/6/12	N/A	8/6/12	8/6/12	8/14/12	8/14/12	8/14/12	9/17/12	9/17/12	10/1/12	12/10/12	12/14/12	N/A	12/14/12	12/14/12	12/14/12	12/14/12

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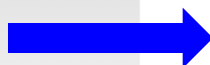
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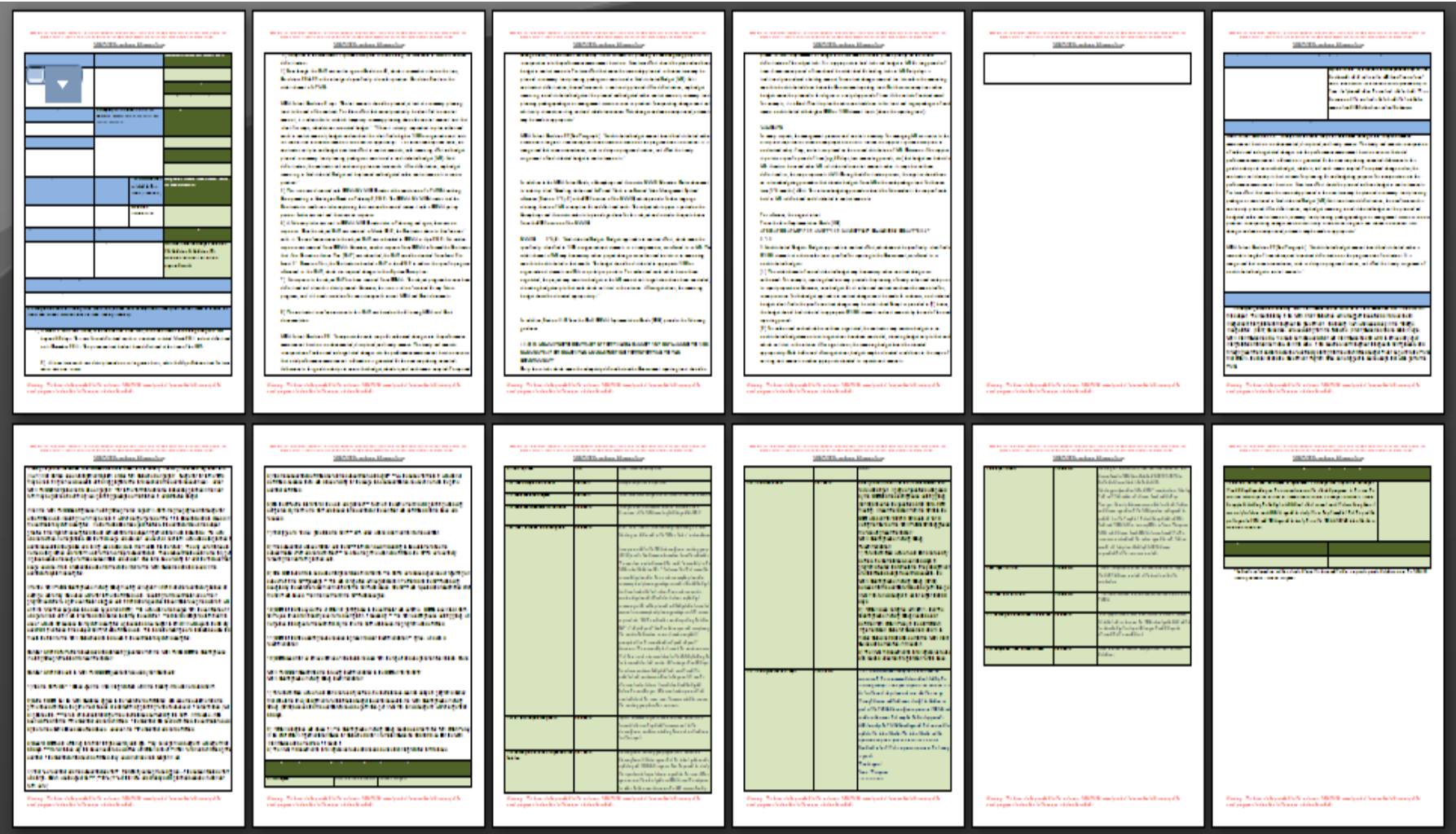
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NDIA PMSC Clearinghouse Archive



Included in the archive is: the issue, the discussion, the NDIA position, the actions taken and the resolution

- New issues to discuss for this meeting:
 1. For discrete effort, the DCMA pamphlet calls out: Paragraph 5.9 and subsequently in 5.11: **“There should be no ETC or ACWP in a WP where BCWP = BAC (100).** The issue comes with LOE where work goes beyond original period of performance. What is process that contractors use and is it documented in your SD?
 - Do you require replanning of the LOE to always align with the discrete and to extend budget over an extended period of performance if the work goes longer than planned (due to the discrete effort extending also)?
 - To avoid collecting ACWP in a completed work package (other than late actuals for possible accruals), do you allow MR to be used to create more budget for that increase to period of performance in LOE work?
 - What to do when there is no budget source? It seems DCMA has put us in a box if they won't allow for this condition (ETC and ACWP when BCWP=BAC) and also won't allow using MR to cover extended period of performance. Otherwise, all we are left with is an administrative burden to replan and respread budget meant for a shorter period of time over a “longer” period of time still resulting in an overrun. So then, why now allow ACWP/ETC without additional BCWP in these LOE accounts and avoid the administrative burden.
 - To avoid having ACWP with no BCWP in an LOE WP where work starts earlier than planned (based on the discrete effort beginning early) do you require replanning to bring the BCWS in alignment with work starting early? Interesting that for years we have been taught not to replan to avoid a variance but yet here we are now suppose to replan to avoid the variance?”

1. Did the final version of the DFARS have any impact on your company?
2. Survey of companies: Do all SD changes for a validated system need to go through the DCMA EV Hub or are minor changes approved at the local CMO level? Is there any written clarification of the types of changes that the DCMA Hub has agreed to leave at the local level?
1. Open for any other topics that come to mind