



# NDIA PMSC

# CLEARINGHOUSE WORKING GROUP

Beverly Solomon and Kathryn Flanigan  
Co-Chairs  
PMSC NDIA  
Clearinghouse Working Group

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# Clearinghouse Working Group - Purpose

- The Clearinghouse at the NDIA PMSC Board level has been functioning for many years, but is now being revitalized with a Working group to institute electronic form submittal, tracking and interfaces with designated government entities.

# Clearinghouse Working Group - Charter

Serve as the Clearinghouse for Industry's EVMS and other integrated program management related issues.

Discuss issues raised by PMSC members, identify common issues, gather facts and supporting data, and formulate industry positions; develop recommendations for issue resolution, using the agreed upon interface process where applicable.

Present recommendations to the PMSC Board and support the process, as required, to implement board approved recommendations.

# Clearinghouse Working Group - Membership

Name	Company	Email	Phone
Bev Solomon <b>Chair</b>	Northrup Gruman	<a href="mailto:bev.solomon@NGC.com">bev.solomon@NGC.com</a>	
Kathryn Flanigan <b>Co-Chair</b>	General Dynamics	<a href="mailto:kathryn.flanigan@gdc4s.com">kathryn.flanigan@gdc4s.com</a>	480-441-3821
Peter Wynne <b>Co-Chair</b>	Lockheed Martin	<a href="mailto:peter.a.wynne@lmco.com">peter.a.wynne@lmco.com</a>	817-308-5585
Todd Schulzetenberg	Raytheon	<a href="mailto:Todd_Schulzetenberg@raytheon.com">Todd_Schulzetenberg@raytheon.com</a>	520-208-5111
Valerie Jackson	Honeywell	<a href="mailto:valerie.j.jackson@honeywell.com">valerie.j.jackson@honeywell.com</a>	727-539-2751
Linda Nobel	Raytheon	<a href="mailto:Linda_J_Nobel@raytheon.com">Linda_J_Nobel@raytheon.com</a>	972-952-4684
Christa Martin	Rockwell Collins	<a href="mailto:clmartin@rockwellcollins.com">clmartin@rockwellcollins.com</a>	319-295-2082
Tom Tasker	General Atomics	<a href="mailto:Thomas.Tasker@UAV.com">Thomas.Tasker@UAV.com</a>	858-313-3604
Sharon Henderson	BAE Systems	<a href="mailto:sharon.k.henderson@Baesystgems.com">sharon.k.henderson@Baesystgems.com</a>	603-885-7914
Wade Smith	Raytheon	<a href="mailto:wmsmith@raytheon.com">wmsmith@raytheon.com</a>	520-794-4822
Mike Ronan	Northrup Gruman	<a href="mailto:michael.ronan@nga.com">michael.ronan@nga.com</a>	310-814-1696
Dan Lynch	Raytheon	<a href="mailto:Daniel_L_Lynch@raytheon.com">Daniel_L_Lynch@raytheon.com</a>	520-794-3413
Mike Cuticchia	Rolls-Royce	<a href="mailto:michael.a.cuticchia@liberty.rolls-royce.com">michael.a.cuticchia@liberty.rolls-royce.com</a>	317-230-2448
Carla Gilhuys	Northrup Gruman	<a href="mailto:carla.gilhuys@NGC.com">carla.gilhuys@NGC.com</a>	310-812-6309
Dave Roberts	Accenture	<a href="mailto:D.B.Roberts@accenture.com">D.B.Roberts@accenture.com</a>	817-343-3488
Edward Drielsk	ITT-Electronics	<a href="mailto:Edward.Drielsk@ITT.com">Edward.Drielsk@ITT.com</a>	631-630-5232
Joan Ugljesa	NVG	<a href="mailto:jugljesa@newvistasgroup.com">jugljesa@newvistasgroup.com</a>	449-722-7659
Randy Steeno	Boeing	<a href="mailto:Randall.R.Steen@Boeing.com">Randall.R.Steen@Boeing.com</a>	314-232-8359
Sung Soon Stultz	Rockwell Collins	<a href="mailto:ssstultz@rockwellcollins.com">ssstultz@rockwellcollins.com</a>	319-295-3849

# WG Sub-teams Have Established the Logistics

## Subteam A

- Organized the flow chart
- Established the rules of engagement
- Created the new electronic form
- Set up the sharepoint site

- **Linda Nobel**- Raytheon
- **Randy Steeno**- Boeing Co.
- **Todd Shulzetenberg**- Raytheon
- **Joan Ugljesa**-New Vistas Group  
Web master

## Subteam B

- Organized the meeting logistics and forms
- Established the databases for recording information
- Reviewed all previous submittals

- **Sharon Henderson**-BAE
- **Tom Tasker** -General Atomics
- **Krista Martin**- Rockwell Collins
- **Dave Roberts**- Accenture

**Advisors from PMSC: Wade Smith, Sung Soon Stultz, Joe Kusick, Pete Wynn**

# Rules of Engagement

- An NDIA PMSC Board of Director's member participates in reviews and resolution of issues.
- All information such as the program, the company and submitter's name is kept confidential. The submittal form, once it enters the process, will have this type of information removed and only linked to the submitted form via a numbering system assigned by the NDIA PMSC.
- Prior to entering the NDIA PMSC flow, the issue should be submitted for validation through the company EVM Focal Point, if one is identified on the NDIA PMSC webpage. The issue must be verified to be outside the bounds of program responsibility.
- Information is reviewed and presented with as much anonymity as is possible. However, the submitted information may be provided to the customer as the issue is worked through resolution. NDIA PMSC cannot protect from accidental discovery of the exact program situation due to the unique situation described by the submitter on the form.

# Rules of Engagement (continued)

- All NDIA Clearinghouse Working Group members involved in the resolution process demonstrate an NDIA industry mind set verses their individual Company mind set.
- The NDIA PMSC Clearinghouse Database will be available on NDIA PMSC website to allow submitter to track progress of issue resolution to closure.
- A searchable database for issues and their resolutions will be available to all NDIA-PMSC members also on the website.

# Access to Clearinghouse Actions

[http://www.ndia.org/Divisions/Divisions/Procurement/Pages/Program\\_Management\\_Systems\\_Committee.aspx](http://www.ndia.org/Divisions/Divisions/Procurement/Pages/Program_Management_Systems_Committee.aspx)

## Program Management Systems Committee

About midpoint on the main page:

### Committee Working Groups and Other Activities

The NDIA PMSC working groups are formed and disbanded as needed to proactively address current issues related to EVM. These working groups include representatives from industry and government to ensure various stakeholder interests are considered. The working groups are an excellent way to get involved with the PMSC activities, find out what other companies are doing related to EVM, and provide an opportunity to contribute to the EVM community - you can make a difference. Our leadership position in industry reflects our membership's commitment and dedication to continually enhance and promote the use of EVM. Most working groups conduct their activities via telecom or web meetings with occasional meetings that usually coincide with the quarterly committee meetings. For more information, contact the Working Group Leads.

### Clearinghouse

Working Group Leads: Beverly Solomon, Northrop Grumman, [beverly.solomon@ngc.com](mailto:beverly.solomon@ngc.com) and Kathryn Flanigan, General Dynamics, [kathryn.flanigan@gdc4s.com](mailto:kathryn.flanigan@gdc4s.com).

This working group provides a forum for industry's EVMS practitioners to raise and discuss EVMS or related issues. The goal is to identify common issues, gather facts and supporting data, formulate industry positions, and develop recommendations for issue resolution. This working group handles the process steps necessary to capture the facts and data and to develop mutually acceptable resolutions along with specific recommendations that can be presented to the PMSC board for further action.

# NDIA PMSC Clearinghouse Submittal Form

<b>Submission date:</b>	<b>Date of incident:</b>		<b>NDIA ID</b>
<b>Submitter name; phone; email.*</b> * submitter information will be held in a separate cross referenced database once form is given an NDIA ID tracking number	<b>Company EVMS Lead</b> ( as identified on NDIA PMSC webpage notified and agrees with the issue (if needed)		ClearinghouseLead and Team Members
<b>Process or Implementation</b> Process Issue Program Implementation Issue	<b>Customer review</b> DCMA Intel Civilian Other DCAA	<b>ANSI Guidelines related to this issue</b> (if needed)	Any other similar issues: state NDIA ID case numbers
<b>Type of Review</b>	<b>Type of Concern</b>		Closure date:
Acceptance Surveillance Business System Disapprove/Withhold Nunn-McCurdy For Cause Other	Interpretation Conduct Out-brief Tools/People Other		Searchable tracking words:

**Warning:** This form is to be provided to the customer. NDIA PMSC cannot protect from accidental discovery of the exact program situation due to the unique situation described.

**Provide a list of all parties/organizations involved in this issue**

**Process Description Quote/Intent Guide Applicable/ ANSI Guideline**

**ClearinghouseConcern/Finding impact of this issue not being resolved and current status of how the issue is being handled.**

**Length of time this issue has existed and include information regarding the time sensitivity of need for resolution**

**Other Notes**

**CH Disposition: chronological update throughout the process with steps taken and date**

Action \_\_\_\_\_ Date \_\_\_\_\_

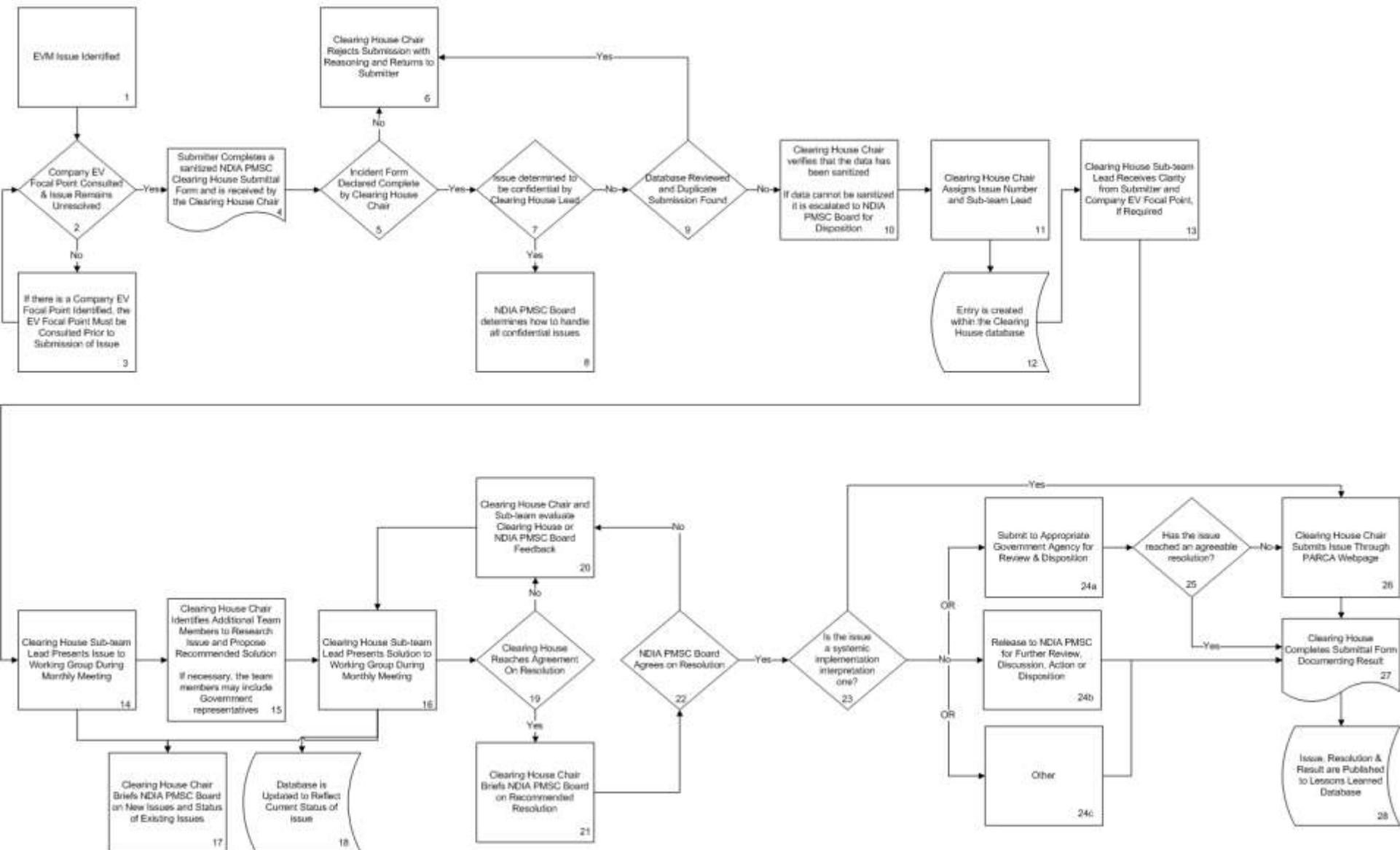
Action \_\_\_\_\_ Date \_\_\_\_\_

**Resolution/Rejection : state resolution and give date or Rejection by CH date and reason**

# NDIA PMSC Incident Report Flow Chart

09/14/2011

NDIA PMSC Clearing House Process Flow



## Website

[http://www.ndia.org/Divisions/Divisions/Procurement/Pages/Program\\_Management\\_Systems\\_Committee.aspx](http://www.ndia.org/Divisions/Divisions/Procurement/Pages/Program_Management_Systems_Committee.aspx)