#### OMB EVMS

- OMB EVM Requirements
  - \$20M
  - FFP Not Excluded
  - New Set of Contractors Likely
- New Contractors Not All EVM Savvy
  - Where do they go to learn "How To" EVM?
  - How Are They Going To Be "Certified"?
  - What Reports Will Be Used?

#### "How To" EVM? - Contractor

- Internal Expertise
- DAU ??
- Consultants
- An Industry Guide?
  - What is Required
  - How To Satisfy Guidelines
  - How To Prepare For Certification
- NDIA/ PMI

#### "How To" EVM? - OMB

- Internal Expertise (Defense Advice)
- DAU (D?)
- Consultants
- A Government Guide?
  - What is Required By the Guidelines
  - What to Expect of Contractors
  - How To Prepare For & Conduct Certification
- PMI/ NDIA (D?)

### What is out there?

#### Industry

- ANSI/EIA 748
- Intent Document (NDIA) (32 Guidelines Based)
- IBR Guide (NDIA)
- EVM Practice Standard (PMI)
- "How To" EVM?

Government

- ANSI/EIA 748
- Old EVMIG (D) (Sub-questions based)
- New EVMIG
- IBR Guide (NDIA)
- Multiple IBR Guides (Procuring Offices)
- "How To" EVM?

## What is the Problem? Different Perspectives

 Government Wants a "How To" Guide That Will Appropriately Test Contractors' Systems

• Industry Reluctant to Strenuously Test Systems

### **Different Perspectives**

#### Example: IBR Guide

# Industry and Government Need: What should be expected/ done during an IBR?

- Government Expected: Details On How To Perform An IBR (How Industry Does One)
- Industry Provided: General Description of Intent and Results of IBRs

#### **Result:**

- IBR Guide is Very Accurate, but...
- Government Can't Use It So Offices Developed Their Own How To Guides (Several)

### OMB Looking Now

# **Need:** 1. A "How To" Guide For New OMB Contractors

2. A "How To" Guide Telling OMBOffices How To Perform Reviews(Compliance Series and IBRs)

#### So Now What Do We Do?????

### Same Old Thing Or .....

- ANSI/ EIA 748 The"What" of EVM
- Intent Document
- PMI Practice Standard
- EVMIG (Old & New)

A "How To Prepare" Starting Point

- Intent Document
- EVMIG
- IBR Guide (NDIA)
- IBR Guides (Gov't)

A "How To Conduct" Starting Point

#### Can We Do This??

- Industry Has A Good Standard (30 Years in development with DOD)
- Industry Has Good Systems Should Be Able To Do A "How To" (Intent Document?)
- Industry and Government (DCMA and Procuring Offices) Have Performed Reviews - Should Jointly Be Able To Do A "How To" Document
  - Compliance Review Series
  - IBR
  - Surveillance

#### We Should Be Able To Do This

#### Time's A-Wastin'

- Experience Base Is "Moving On"
- We Need To Tap Their Experience Base
  - They Lived Through The Chaos of The 60s/70s
  - Current Advocates Won't Even Know They Are Making The Same Mistakes
  - Example: "What's A JIG?"
- Business Case Evaluations Are Getting Agencies' Attention
  - Given No Standard, Agencies Will Do Their Own Thing

### We Can't Afford <u>Not</u> To Do This!!

- Too Many Agencies Exist To Have Equally Many "How To" Guides For Each "Special" Case
  - Expensive For Government To Develop All These Guides
  - Expensive For Contractors To Have Systems To Meet All The Agency-Unique Guidelines
  - This Duplication = Less \$ To Pursue Technical Requirements
    = Waste of Taxpayers' Dollars
- A Validated Contractor For One Agency Should Be Validated For The Others As Well.
  - What Is Really Unique About EV From One Agency To The Next?? - NOTHING!

### Focus Topics To Consider

- EVM on FFP
  - OMB Going There
  - OSD No Longer Prohibits It
  - Important To Companies (Overruns Eat Profit)
  - Must Set the "Rules"
- Pre-Award IBRs
  - Explore Possibilities
  - Bids/ Proposals Are Time-Phased
  - How Will Multiple Bidders Be Reviewed?

### Focus Topics To Consider

- Common "How To" Guides
  - System Development/ Expectations
  - Compliance Reviews
  - IBRs
  - Surveillance
- GOVERNMENT Executive Agent
  - GCMA?? ("DCMA Plus" Bodies & Money)
  - 3<sup>rd</sup> Party Certification Program
    - NDIA/ PMI
    - Consultants

