

NDIA Program Management Systems Committee

**APM Reciprocity Agreement
GEIA Engineering Bulletin**

Progress Report

August 21, 2004

Walt Berkey, Lockheed Martin
Telephone: (301) 897-6262 Email: walt.berkey@lmco.com

AGENDA

- **IBR Guide:**
GEIA Handbook
- **APM EV Guide for the UK:**
Reciprocity Agreement
- **NDIA Documents**

GEIA Engineering Bulletin: HB-748-1

- **Handbook: The Program Managers' Guide to the Integrated Baseline Review Process (GEIA HB-748-1) published May 2004**
- **Handbook defines purpose, goals, & objectives of the IBR process; describes the attributes of an effective IBR; enables PMs to utilize the PMB in assessing performance and understand risks**
- **Information: www.geia.org/ or call 703.907.7566**

A Sector of the Electronic Industries Alliance

For Immediate Release

May 27, 2004

Contact: Chris Denham (703) 907-7567

cdenham@geia.org

**GEIA ISSUES “The Program Managers’ Guide to the Integrated
Baseline Review Process”**

**Arlington, VA -- The Government Electronics and Information Technology
Association**

**(GEIA) announces the release of the first in a series of Hand Books to support the
Earned Value Management Systems Standard, EIA-748**

**The Program Managers’ Guide to the Integrated Baseline Review (IBR) Process was
developed to improve the consistency of the overall IBR Process. This guide identifies
the purpose of the IBR Process and conveys the need to make it a continuous process.**

**This guide also integrates the IBR with risk management, within the framework of
the IBR Process.**

UK and US EVMS Reciprocity

**APM Letter to NDIA dated November 23, 2003
seeking reciprocity**

**NDIA letter to APM Council inviting discussions
at Program Management Systems Committee
January 2004 meeting**

**NDIA Program Management Systems Committee
members in attendance unanimously agreed to
pursue reciprocity**

UK and US EVMS Reciprocity Status

- ✓ Agreement draft completed by APM and NDIA PM Systems Committee representatives
- ✓ NDIA review completed as of May meeting
- ✓ GEIA review is completed.
- ✓ Agreement signed and effective July 1, 2004

What is Reciprocity?

- **ANSI/EIA 748 is a standard. Guidelines documented at a high level and goal oriented**
- **APM Guide for the UK is a guide to the process for implementation and running an EVMS**
- **32 EVMS Guidelines are the common ground for equivalency**

Earned Value Management System Standard Equivalence Agreement

Government Electronics and Information Technology Association (GEIA) Systems, Standards and Technology Committee and National Defense Industrial Association Program Management Systems Committee (NDIA) are the subject matter owners for the ANSI/EIA-748-A; Earned Value Management Systems (EVMS) reaffirmed August 28, 2002.

Association for Project Management (APM) is the subject matter owner for the APM Earned Value Management (EVM) Guide dated May 2002 ISBN code 1-903494-03-6.

APM and NDIA agree:

- The EVMS Guidelines in the respective documents cited above are equivalent in their intent as of the date of this agreement.
- Both are living documents and must be revised periodically to reflect emerging program performance management practices.
- APM and NDIA will review ANSI/EIA-748-A and APM EVMS Guide every three years at a minimum and more frequently in the event of a significant change to either document in order to maintain equivalency.

APM and NDIA will publicize this agreement to Government and Industry organizations and encourage them to recognize the equivalency of ANSI/EIA 748 and APM EVM Guide in contracts, partnering agreements and other applicable business transactions.

This Equivalency Agreement for EVM Guidelines is effective commencing July 1, 2004 and remains in effect until either APM or NDIA provides written notification of withdrawal, to be effective 90 calendar days after the date of the notification.

Information contacts:

The Chairman
Association for Project Management
150 West Wycombe Road
High Wycombe
Buckinghamshire
HP12 3AE
UK

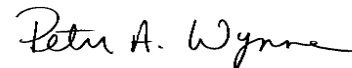
Director for Procurement
National Defense Industrial Association
2111 Wilson Boulevard, Suite 400
Arlington, Virginia 22201-3061
USA

For APM:



Steve Wake
APM Council
APM Earned Value SIG Chairman

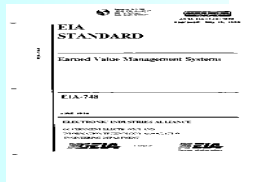
For NDIA:



for Jim Gasbarro
NDIA
PM Systems Committee Chair



Two nations united by a common language



APM SIGS are not just talking shops. SIGS can and do make a difference. On the 1 July 2004, after a year of discussion, the APM Earned Value Guideline became reciprocal with the American ANSI Earned Value Standard. This means that the Americans think the APM document is as good as theirs. If you have a requirement to use Earned Value in the UK then you now don't need to go elsewhere for a recognised standard. And if you need to use Earned Value to do business with the US or elsewhere then the APM Guideline can now be the point of reference in any agreements.

This simplifies life and reinforces the global importance of Earned Value whilst serving national autonomy. We still control locally and can influence globally.

Crucial in bringing this about were Walt Berkey and Wayne Abba of NDIA and Denis Denham of GEIA. NDIA and GEIA are joint owners of the ANSI Earned Value Standard. Without their vision and open spirit this would never have happened.

APM Earned Value Guideline is only available on CD. £25 from APM.

Chairman of the APM Earned Value Specific Interest Group is Steve Wake, a business graduate who became a project manager and then a project management consultant. He has experience in the following sectors: Aerospace, Defence, Education, Construction, Transport, Automotive, Engineering, FMCG Manufacturing and Software Development. He is the recognised UK champion and expert on Earned Value Management, a best-practice project management technique. He is also a member of APM Council and Chairman of the Engineering Project Management Forum.

Industry NDIA Initiatives

- *Earned Value Management System (EVMS) Standard Equivalence Agreement.* A reciprocity agreement with its British counterpart, the Association for Project Management (apm+-), recognize the ANSI/EIA 748 equivalence of their respective EVMS documents.
- *Surveillance Guide.* A document designed for use as a guide for EVMS surveillance in accordance with ANSI/EIA Standard 748, latest revision.
- *ANSI/EIA Standard 748 Intent Guide Revision 9a.* This document was created by committee members to promote a clearer understanding of the ANSI/EIA Standard 748.
- *Program Managers' Guide to the Integrated Baseline Review Process (IBR Guide)*
- Document access <http://www.ndia.org>. Under "Advocacy," click on "Government Policy Divisions and Events". Scroll down to Program Management Systems Committee, a subset of the Procurement Division.