



Surveillance Guide Status

Surveillance Background

- ◆ 1988 transition from C/SCSC to EVMS
 - Industry ownership of EVMS

- ◆ 2002 OSD challenge to NDIA

Review what contractor ownership of surveillance means
Define what industry is doing regarding ownership of surveillance

PMSS Surveillance Team Charter as revised

- ◆ **Develop an EVMS Surveillance Guide**
 - Define effective EVMS surveillance
 - Develop a model for effective contractor-lead EVMS surveillance based on successful practices across the industry
 - Meet both customer and contractor concerns to develop common approach
 - Serve as goal for existing company EVMS surveillance programs and a model for new companies implementing ANSI/EIA 748 current version standards

Final Stages

- ◆ Draft guide submitted November 17th for public comment by February 27th
- ◆ On target to finalize in May at NDIA or CPM conference

NDIA PMSC Actions - Decisions

- ◆ Final location of guide
 - ANSI/EIA
 - NDIA website
 - Interesting feedback from reviewers

- ◆ A location of feedback to the guide and future updates – this team disbands

- ◆ Customer acceptance – Submit individually or to OSD

Obtain copies of the guide

- ◆ 20 available today
- ◆ Is available on the PMSS page of NDIA.ORG
- ◆ This session is the final full committee input

Guide Overview

- ◆ Geared so new firm implementing EVMS can understand how to set up effective surveillance.
- ◆ Organizational aspects: Discussed independence and authority, charter responsibilities, staffing characteristics
- ◆ Planning: Discussed different approaches and comprehensiveness
- ◆ Selection: Discussed risk based approach and the role of joint surveillance

Guide Overview

- ◆ Discussed team member selection and when joint surveillance may no longer be required (very high target)
- ◆ Execution Planning: Discussed items that should be available for review
- ◆ Discussed execution process: Code of conduct, Orientation, Data Gathering, Feedback and Closeout
- ◆ Discussed tracking results, metrics, and process changes

Summary Guide Development

- ◆ Challenge from OSD
- ◆ Developed Principles, Attributes, and Best Practices
- ◆ Tried to incorporate all of this in a practical and working level guide – focus on the intent
- ◆ Seek final approval