

Industrial Committee of Ammunition Producers (ICAP)

Propellants & Explosives

Sector Report

David Siggers – Sector Leader

Spectra Technologies LLC

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Sector Participants

Orbital ATK
New River
Energetics

BAE Systems
Ordnance
Systems, Inc.

EURENCO
Bofors, Inc.

Ensign-Bickford
Aerospace and
Defence Co.

Esterline
Defense
Technologies

Sector Participants

General Dynamics
Ordnance &
Tactical Systems
St. Mark's Powder

Southwest
Research
Institute

Spectra
Technologies,
LLC

Stresau
Laboratory, Inc

Issues/Concerns

- Specialty Chemicals continuing to be orphaned in the U.S.
- By singular example TNC = tetranitrocarbazole
Currently only available from Eurenco Bofors
- Domestic Interest/non-U.S. Suppliers favored because of costs

Issues/Concerns

- Lead times for domestic HMX/RDX supplies, need clear updates and plans
- Will there be consideration for schedule delays for domestic contracts when unanticipated lead times are not able to be estimated?
- Why are obsolete and or demilled or reconstituted energetics not made available for DFS contracts?