

National Defense Industrial Association

Department of the Navy

PB FY 2025 - 2029

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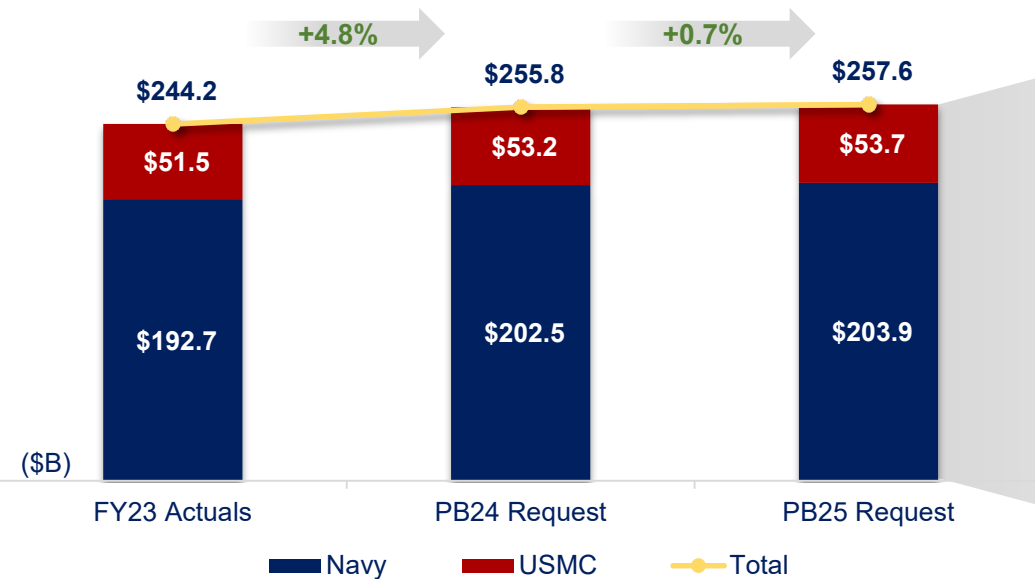
Presented by: RDML Benjamin G. Reynolds
Department of the Navy Budget Officer



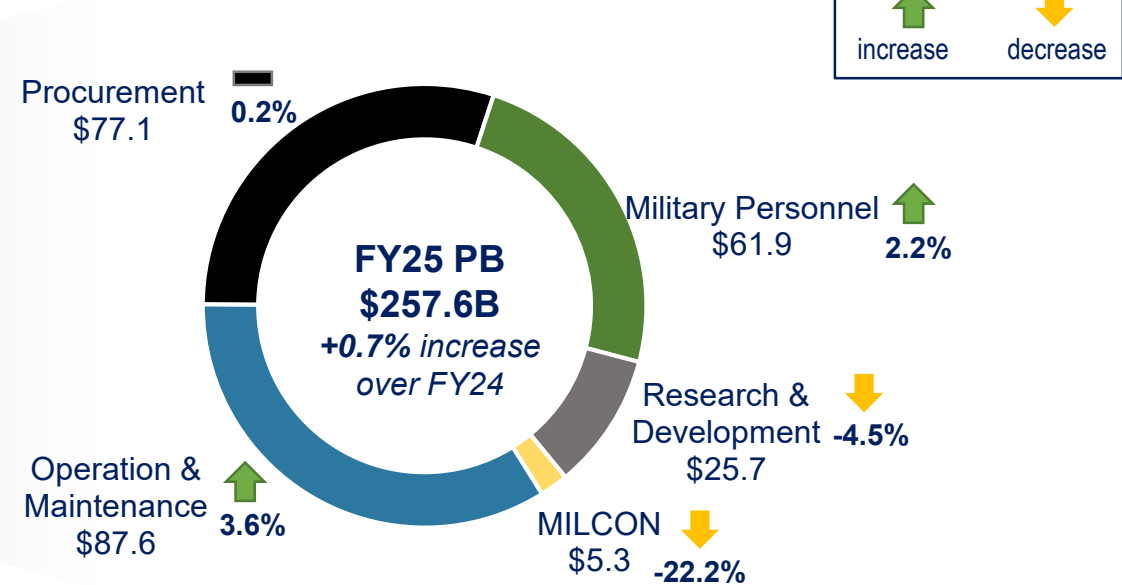
FY25 PB PRIORITIZES READINESS AND PEOPLE



Total DON Budget by Service FY23 – FY25 PB



Total DON FY25 PB Request by Fund Type



Navy Total (\$B)	Navy PB24	Navy PB25	\$ Delta	% Diff
Operation and Maintenance	\$67.3	\$70.2	\$2.9	4.3%
Procurement	\$63.7	\$63.3	-\$0.5	-0.8%
Military Personnel	\$42.9	\$43.8	\$0.9	2.1%
Research and Development	\$23.3	\$22.7	-\$0.6	-2.7%
MILCON	\$5.3	\$3.9	-\$1.4	-26.1%
Total	\$202.5	\$203.9	\$1.3	0.7%

USMC Total (\$B)	USMC PB24	USMC PB25	\$ Delta	% Diff
Operation and Maintenance	\$17.3	\$17.4	\$0.1	0.8%
Procurement	\$13.1	\$13.8	\$0.7	5.2%
Military Personnel	\$17.7	\$18.1	\$0.4	2.4%
Research and Development	\$3.6	\$3.0	-\$0.6	-16.6%
MILCON	\$1.5	\$1.4	-\$0.1	-9.1%
Total	\$53.2	\$53.7	\$0.5	0.9%

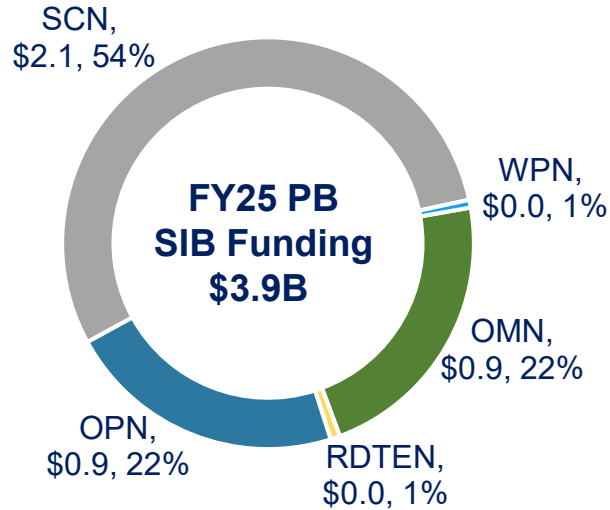
Fiscal Responsibility Act (FRA) caps force hard decisions in PB25 request



INDUSTRIAL BASE



Partnering with Industrial Foundation



Shipbuilding

- Investing \$3.9B in FY25 and \$11.1B in the FYDP for the Submarine Industrial Base (SIB) to increase the shipbuilder's health and supply chain enterprise
- Builds on FY23 large surface combatant shipyard infrastructure and frigate industrial base and workforce development Congressional adds

Munitions

- Investing \$227M in the weapon's industrial base to increase production and strengthen suppliers for critical components
- Builds on FY23 Congressional adds and FY24 investments to improve capacity

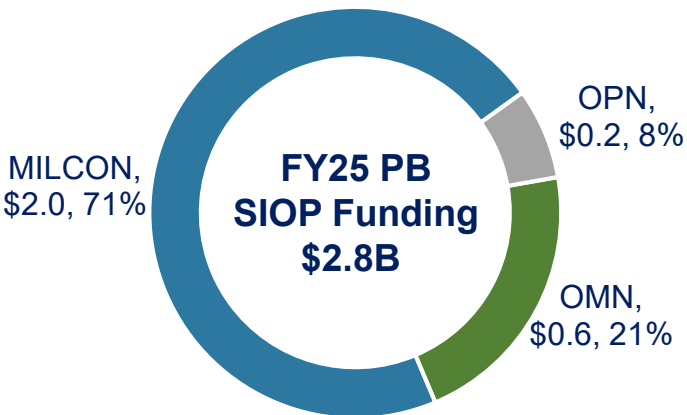
Naval Foundation

Shipyards

- Investing \$2.8B in the Shipyard Infrastructure Optimization Program (SIOP) will deliver required dry dock repairs and upgrades to support nuclear-powered aircraft carriers and submarines

Aviation Depot

- Investing \$407M in the fleet readiness centers infrastructure modernization and optimization plan to improve aviation throughput



Invests in industry underpinning the future of naval force capabilities

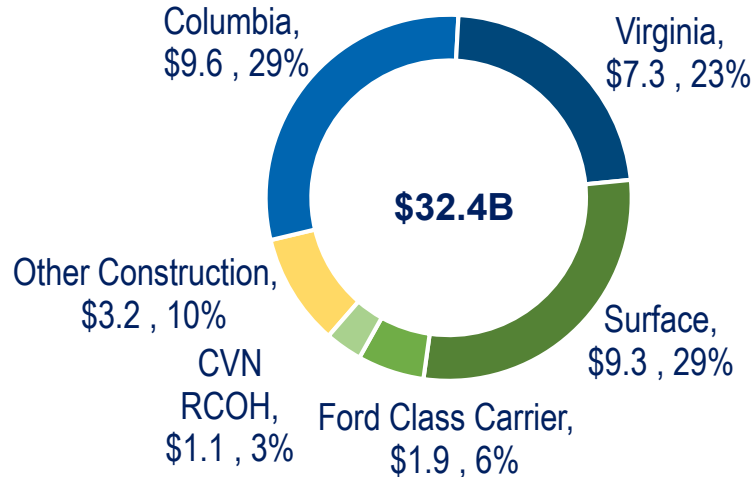


SHIPBUILDING PROCUREMENT



- Funds 6 Battle Force Ships and maintains 31 amphibs
- Continues funding of the second Columbia and funds advance procurement for 10 remaining ships
- Funds one SSN, the first Block VI of a new multiyear while adding resources to support industrial capacity
- Funds one LPD Flight II FY25/FY27/FY29 and one lead Medium Landing Ship in FY25 and FYDP providing maneuver forces for Navy and Marine Corps
- Continues incremental funding of CVN 80 and CVN 81
- Divests 10 Battle Force Ships

FY25 Total SCN by Program Type



Ships on Contract and FYDP Shipbuilding Investment

Ships	Ships on Contract	FY24 PB	PB25 Shipbuilding Investment					FYDP
			FY25	FY26	FY27	FY28	FY29	
Columbia Class Submarine (SSBN 826)	2	1	-	1	1	1	1	4
Ford Class Aircraft Carrier (CVN 78)	3	-	-	-	-	-	-	-
Virginia Class Submarine (SSN 774)	16	2	1	2	2	2	2	9
Arleigh Burke Class Destroyer (DDG 51)	26	2	2	2	2	2	2	10
Zumwalt Class Destroyer (DDG 1000)	2	-	-	-	-	-	-	-
Littoral Combat Ship (LCS)	5	-	-	-	-	-	-	-
Constellation Class Guided Missile Frigate (FFG)	4	2	1	2	1	2	1	7
America Class Amphib. Assault Ship (LHA 6)	2	-	-	-	1	-	-	1
San Antonio Class Amphib. Trans. Dock (LPD 17)	4	-	1	-	1	-	1	3
Spearhead Class Exped. Fast Trans. (EPF 1)	5	-	-	-	-	-	-	-
Lewis B. Puller Class Expeditionary Sea Base (ESB 3)	2	-	-	-	-	-	-	-
Medium Landing Ship (LSM)	-	-	1	1	2	2	2	8
Submarine Tender Replacement (AS(X))	-	1	-	-	1	-	1	2
John Lewis Class Oiler (T-AO 205)	7	1	-	2	1	2	1	6
Light Replenishment Oiler (T-AOL)	-	-	-	-	1	1	1	3
T-AGOS(X)	-	-	-	1	1	1	1	4
Navajo Class Tow, Salvage & Rescue Ship (T-ATS 6)	10	-	-	-	-	-	-	-
Total Quantity	88	9	6	11	14	13	13	57
Total Dollars (\$B)		\$32.8	\$32.4	\$37.1	\$43.7	\$38.0	\$37.8	\$189.0



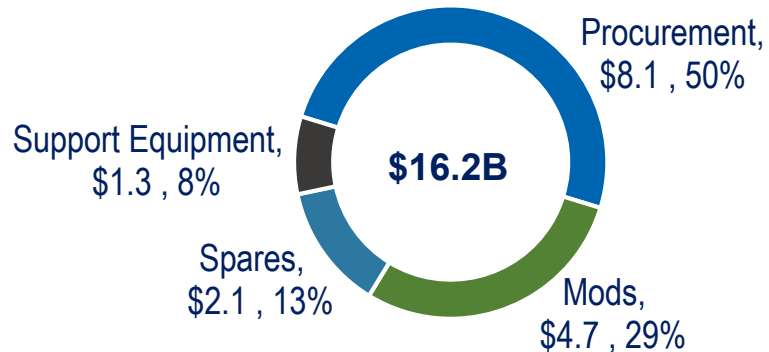
AVIATION PROCUREMENT



- Maintains procurement of F-35 and CH-53K, while completing the buy for Multi-Engine Trainers
- CH-53K begins a two-year block buy for airframes and a five-year multi-year procurement for engines
- MQ-25 completes the build of Static Test Article-1 and begins Low-Rate Initial Production
- FY24 completes procurement of MQ-4C and MQ-9A



FY25 Total APN by Program Type



Aircraft by Quantity

Aircraft	FY23	FY24	PB25 Aircraft					FYDP
	Actuals	PB	FY25	FY26	FY27	FY28	FY29	
Fixed Wing	64	63	53	37	46	52	62	250
FA-18E/F (Navy)	8	-	-	-	-	-	-	-
F-35C JSF CV (Navy)	13	15	9	10	14	14	24	71
F-35C JSF CV (USMC)	6	4	4	4	3	-	-	11
F-35B JSF STOVL (USMC)	15	16	13	13	17	20	19	82
E-2D AHE (Navy)	7	-	-	-	-	-	-	-
T-45TS (Trainer) (Navy)	-	-	-	10	12	12	12	46
Multi-Engine Training System (Navy)	6	14	15	-	-	-	-	15
Multi-Engine Training System (USMC)	4	12	12	-	-	-	-	12
KC-130J (USMC)	5	2	-	-	-	-	1	1
E-XX (TACAMO) (Navy)	-	-	-	-	-	6	6	12
Rotary Wing	12	15	19	18	18	20	21	96
CH-53K (USMC)	12	15	19	18	18	20	21	96
UAV	8	10	3	3	3	5	7	21
MQ-4C (Navy)	3	2	-	-	-	-	-	-
MQ-25 (Navy)	-	3	3	3	3	5	7	21
MQ-9A (USMC)	5	5	-	-	-	-	-	-
Total Quantity	115	88	75	58	67	77	90	367
Total Dollars (\$B)	\$19.0	\$17.3	\$16.2	\$17.2	\$18.7	\$20.2	\$21.7	\$94.0



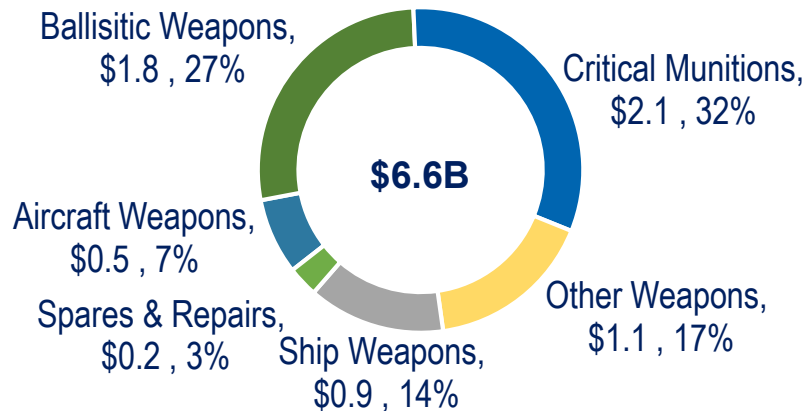
WEAPONS PROCUREMENT



- Continues multi-year procurement (through FY28): SM, NSM, LRASM, and AMRAAM
- Completes procurement of Hellfire in FY24 – JAGM is the replacement for Hellfire
- Increases production on LRASM ER and AARGM ER
- Marine Corps Force Design investments in FY25 include Tomahawk Missiles



FY25 Total WPN by Program Type



Weapons by Quantity

Weapons	FY23 Actuals	FY24 PB	FY25 PB	FYDP
Critical Munitions / LLP				
Standard Missile (SM)	125	125	125	1,080
Tactical Tomahawk (TACTOM) (USN/USMC)*	68	34	22	228
Naval Strike Missile (NSM) (USN/USMC)*	154	103	102	517
Long Range Anti-Ship Missile (LRASM) ^{/1}	66	81	30	30
Long Range Anti-Ship Missile (LRASM) ER ^{/1}	-	10	60	523
Advanced Medium Range Air-to-Air Missile (AMRAAM) ^{/1}	306	374	261	389
MK 48 Heavyweight Torpedo	28	78	79	410
Ship Weapons				
Conventional Prompt Strike (CPS)	-	8	-	61
Rolling Airframe Missile (RAM) Blk II	100	120	148	611
Evolved Sea Sparrow Missile (ESSM) Blk II	136	147	369	1,560
MK 54 Lightweight Torpedo Mod 1	42	95	51	266
LCS Surface-to-Surface Mission Mods	30	18	12	52
Aircraft Weapons				
AIM-9X Sidewinder	122	147	157	947
Advanced Anti-Radiation Guided Missile (AARGM) ER	100	83	157	786
Joint Air-to-Ground Missile (JAGM) ^{/2}	300	264	182	1,686
Small Diameter Bomb II ^{/1}	378	250	280	1,690
Hellfire Missile	67	40	-	-
Total Quantity	2,022	1,977	2,035	10,836
Total Dollars (\$B)	\$5.1	\$6.9	\$6.6	\$46.9

^{/1} Air Force Lead Service ^{/2} Army Lead Service *Includes WPN and PMC



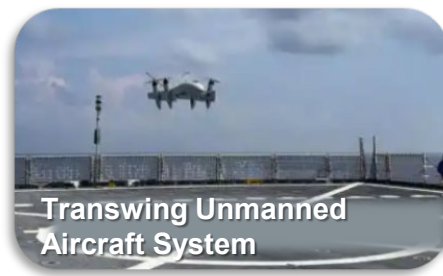
ENHANCED COMPETITIVE CAPABILITIES: R&D



- PB25 accepts risks in future capabilities due to FRA caps
- Funds the generational recapitalization of all sea-based portions of the Nuclear Triad
- F/A-XX re-phased across the FYDP
- Continues to invest in future submarine and large surface combatant programs
- Increases development efforts for Information Warfare in the areas of cybersecurity and operational maneuver
- Continues development of small and large unmanned aviation, surface, and undersea platforms
- Targets Marine Corps' Force Design efforts



F-35 C Lightning II



Transwing Unmanned Aircraft System

Research and Development

Key Major Systems (\$M)	FY23 Actuals	FY24 PB	FY25 PB
Nuclear Triad			
Columbia Class	\$401	\$311	\$234
Take Charge and Move Out (TACAMO) Recapitalization	\$484	\$214	\$775
Trident D5 Life Extension (LE)/D5LE II	\$304	\$322	\$404
Next Generation			
Next Generation Fighter (F/A-XX)	\$0	\$1,528	\$454
SSN (X)	\$225	\$545	\$587
DDG (X)	\$189	\$187	\$103
Information Warfare (spans multiple appropriations)			
Enterprise Networks	\$1,517	\$1,592	\$1,536
Cybersecurity	\$1,006	\$1,015	\$1,135
Electronic Warfare Systems	\$734	\$947	\$1,053
Aircraft			
Joint Strike Fighter (F-35B/F-35C)	\$944	\$1088	\$947
E-2D Advanced Hawkeye (AHE)	\$441	\$400	\$301
CH-53K King Stallion Development	\$214	\$222	\$86
Unmanned			
MQ-4 Triton	\$164	\$312	\$458
MQ-25 (UCA)*	\$712	\$220	\$215
Large Unmanned Surface Vessel (LUSV)	\$132	\$117	\$54
Extra Large Unmanned Undersea Veh. (XLUUV)	\$91	\$104	\$21
Marine Corps			
Amphibious Combat Vehicle (ACV)	\$87	\$103	\$60
Marine Air Defense Integrated System – FoS (MADIS FoS)	\$37	\$77	\$68
Ground/Air Task Oriented Radar (G/ATOR)	\$49	\$93	\$51
Science and Technology			
Science and Technology	\$3,402	\$2,680	\$2,533
Total Dollars (\$B)	\$26.2	\$26.9	\$25.7

*FY23 funding reflects approval of \$461M reprogramming
 Figures in table may not add due to rounding

Back-Up Material





NAVY FLEET READINESS



Ship Operations, \$7.6B

Ship Operations funds the necessary training and deployment costs of the Fleet, ensuring full capability with essential spare parts. Invests in critical maintenance for Military Sealift Command's support ships. Funds 58 underway days per quarter for deployed Fleet forces



Ship Maintenance, \$14.5B

Ship Maintenance increases \$600M to move submarines and ships through public and private shipyards and return them to the Fleet for operations. Funds 58 availabilities.



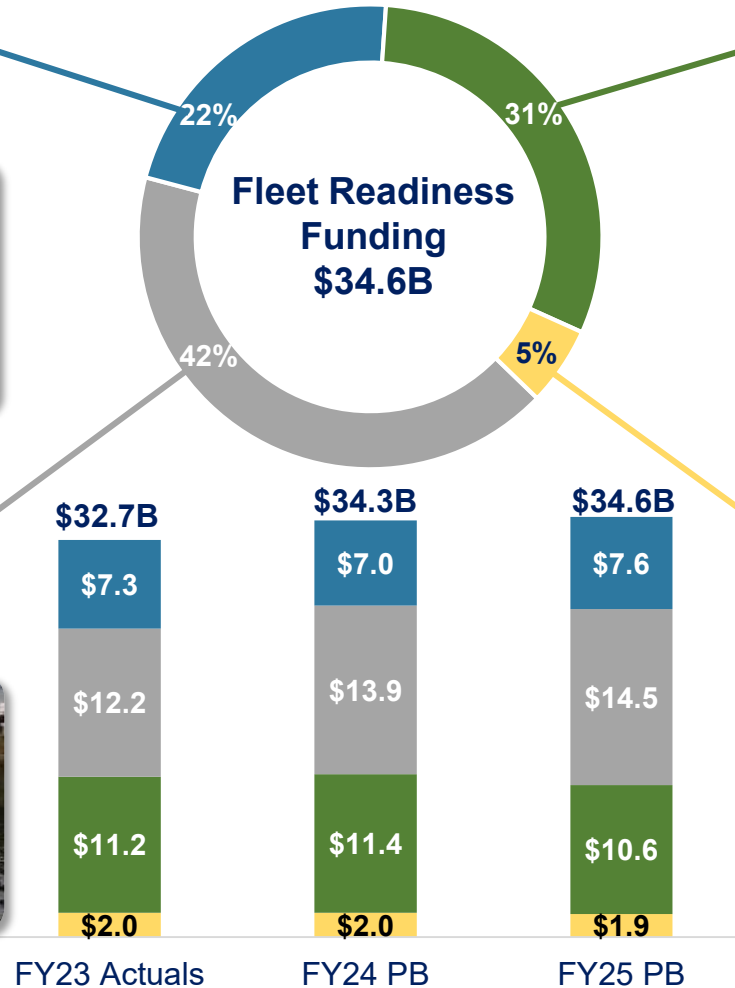
Flight Operations, \$10.6B

Funds 875,000 Navy and Marine Corps flying hours balanced to resource Fleet preparation and execution of operational requirements.



Aviation Maintenance, \$1.9B

Aviation maintenance sustains reforms over the last several years and invests depot overhauls and aircraft spares to increase mission capable aircraft numbers. Funds 420 airframe and 1,548 engine events.



Adds \$200M to Fleet Readiness to prioritize ready players on the field despite FRA constraints



FLEET MARINE FORCE READINESS



Field Logistics, \$2.0B

Boosts Field Logistics with a \$112.5M investment to upgrade Small Unmanned Aircraft Systems (sUAS), Family of Systems, enhance Global Combat Support System, modernize Tactical Communication, and improve IT services and devices for end users.



Maritime Positioning, \$0.2B

Enhances equipment readiness and bolsters exercises and engagements across the Indo-Pacific to align with the Joint Force's strategic posture.



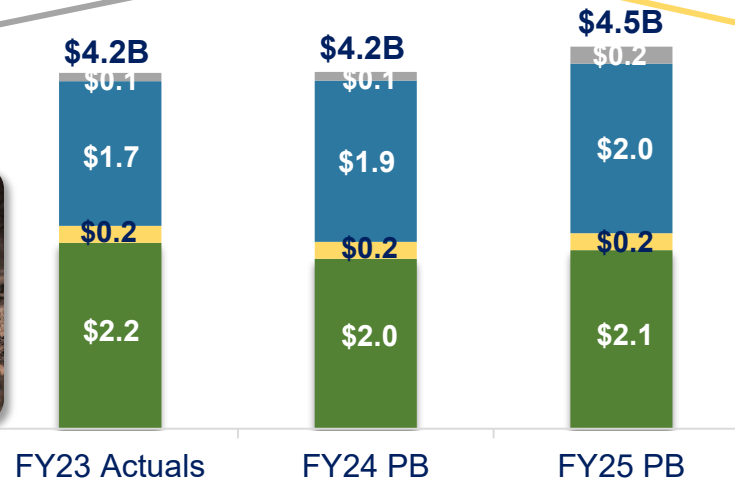
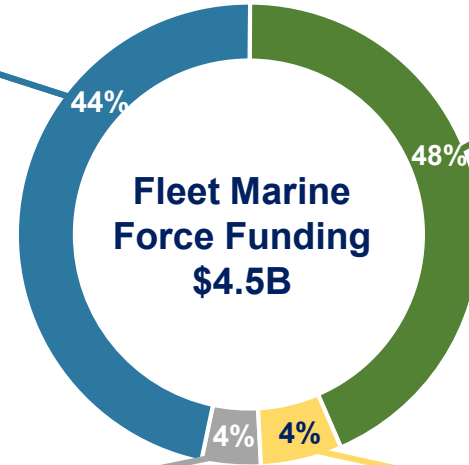
Operational Forces, \$2.1B

Streamlines the transformation and enhancement of 3 Marine Littoral Regiments while maintaining the operational readiness of 5 traditional Infantry Regiments.



Depot Maintenance, \$0.2B

Allocates \$29.9M to Depot Maintenance for advanced maintenance techniques and service life extensions for automotive equipment, alongside integrating new radar systems into the program.



Advances Indo-Pacific capabilities, integrates Marine Corps Regiments, and enhances maintenance and logistics for strategic agility



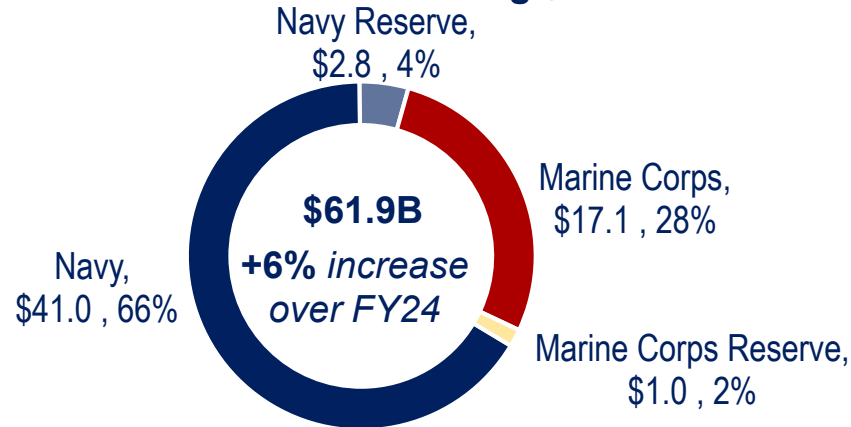
MILITARY PERSONNEL



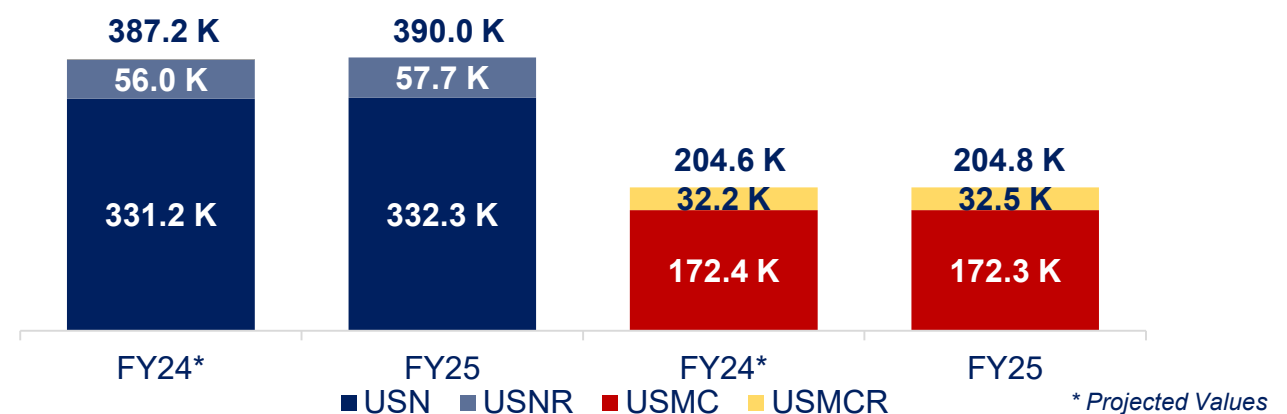
- Maintains current active-duty strength levels for both the Navy and Marine Corps in a challenging recruiting and retention environment
- Military Personnel funding paces a strong economy to maintain a complete compensation package
 - Basic pay increases 4.5%
 - Increases the income eligibility threshold for Basic Needs Allowance from 150% to 200% of the Federal Poverty Guidelines
- Recruitment and retention efforts build critical momentum in a continued War for Talent
 - On track for FY24 retention goals across all categories
 - Funding for Enlistment and Re-Enlistment Bonuses increases \$84M or 8.5% over PB24
 - Maintains full steam on recruitment and advertising initiatives



FY25 MILPERS Funding \$61.9B



PB25 Department of the Navy Personnel



Recruits and retains talented and capable Sailors, Marines, and civilian employees



COMMITTED TO OUR WARFIGHTER



- **Focused on off-duty Quality of Life**

- Improves quality of unaccompanied housing, with \$1B over the FYDP for housing construction and renovations and \$144M for housing sustainment and management
- Invests \$41M in food and housing options for Sailors assigned to ships undergoing maintenance
- Allocates \$570M in funding for Childcare Centers; supports demand with Fee Assistance and new construction over the FYDP

- **Continued investment in opportunities for professional development and education**

- \$25M expands the Naval Community College to support 25,000 participants
- Fully funds Tuition Assistance programs
- Committed to ensuring Naval University Systems wholeness
- Live, Virtual, and Constructive training (LVC), Ready Relevant Learning (RRL), and the fleet Learning Continuum (FLC) continue to ensure our Sailors have the knowledge and skills to support national security tasking

- **Sailor Safety: Mind, Body and Spirit**

- Increases funding for Mental Health & Suicide Prevention services by \$52M and provides more mental health specialist to Fleet concentration areas
- Continues commitment to Sexual Assault Prevention and Response Independent Review Commission with \$353M, a 460% increase from FY20 levels
- Continues to assign more Chaplains to seagoing units



Childcare Center Opening



Naval Community College



Family Reunification

Reflecting our obligation to our Warfighters and their families – this budget focuses on both their professional and personal lives

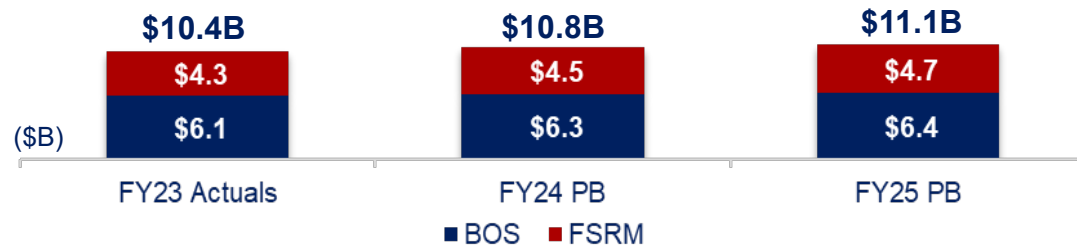


INSTALLATIONS, FACILITIES, AND MILITARY CONSTRUCTION



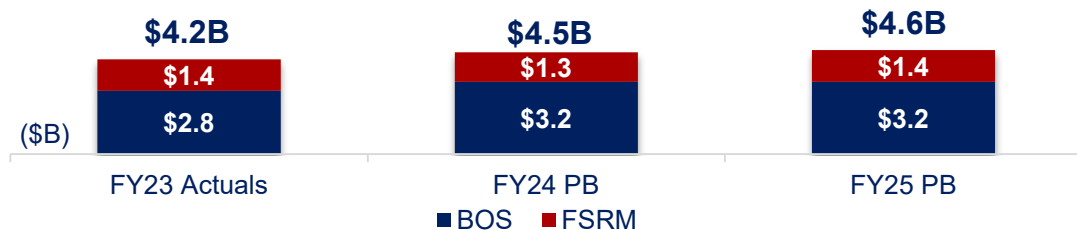
Navy: Installations & Facilities Support

- Invests \$513M in Shipyard Optimization, 163% increase over PB24
- Invests \$205M in restoration of unaccompanied housing, 24% increase over PB24
- Fully funds sustainment of unaccompanied housing and gyms



USMC: Installations & Facilities Support

- \$94M increase in total FSRM
- Invests \$65M in restoration of unaccompanied housing



Military Construction (MILCON)

- Invests in New Platforms and Technologies to include 2 Guam projects
- Adds capability to support submarine force structure and maintenance requirements
- Invests in Planning and Design for Unaccompanied Housing, Child Development Centers and Guam
- Infrastructure to support global posture in INDOPACOM



MILCON Projects by Major Categories

Major Categories	FY25 PB (\$M)	# of Projects
Naval Shipyards	\$2,019	4
Replace Aging Infrastructure	\$296	3
New Platform/Mission Support	\$1,414	13
Planning and Design	\$618	-
Unspecified Minor Construction	\$224	-
Total	\$4,571	20