

ICAP REVIEW

PROPELLANTS AND EXPLOSIVES SECTOR

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October 2011

Soft Landing?

- Increasing R&D
- Product Diversification (Adjacencies)
- Footprint Rationalization
 - Leverage ARMS / GOCO's
 - Everybody could benefit
- Partnering / Teaming
- IBAT Linkage to Budget Decisions
- *Major Concern*
 - Retaining technical relevance

Specification Issues

- General
 - Specifications are old and need a formal, routine update process
- NC
 - Joint industry / government team
 - Excellent effort
 - Likely long overdue

Workforce Levels – Impacts, Drivers

- Retaining Technical Relevance
- Volume / Mix
- Technical Competence
 - Technology driven
 - Comprehensive Intern program
 - University affiliation
- Community Legacy
- *Volume / Mix*

Other Issues / Opportunities

- NC Availability
- Export Requirements (ITAR Reform)
- Section 806 – Continued Enforcement
- PM / Contracting Disconnect
 - Build stronger Industry/Government teams
 - IPT's, More, better
- Industry Must be Proactive
 - Create and pursue opportunities