

## SMALL AND MEDIUM CALIBER SECTOR 29 MARCH 2016 KENT HOLIDAY — SECTOR LEAD



## **Sector Participants**

- General Dynamics
- Orbital ATK
- American Ordnance
- Olin Winchester
- AMTEC
- DSE
- MAST Technology, Inc.
- Chemring



## **Accomplishments/Notable Events**

- Medium Caliber Business Steady
  - A-10 Has Helped
  - 20mm Growing
  - Working Through Issues on Marking with ATF
- Small Caliber is Flat to Slightly Growing
- 40mm Still at Low Levels
- Awaiting Awards on Non-Standard Ammunition



## **Supply Base and Sole Source Concerns**

- 20mm Ammonium Nitrate
  - Dyno Nobel Discontinued Mil-Spec Production
- Zirconium
- Holston AAP at Max Capacity
  - Several Chemicals/Explosives are Difficult to Get